Company Description :

At Edward Jones, we help clients achieve their serious, long-term financial goals by understanding their needs and implementing tailored solutions. To ensure a personal client experience, we have located our 14,000+ branch offices where our more than 7 million clients live and work.

A typical branch office has one financial advisor who meets with clients face-to-face and one branch office administrator who enhances the team's ability to build deep relationships with clients. Headquarters associates in St. Louis and Tempe provide support and expertise to help U.S. and Canada branch teams deliver an ideal client experience. Edward Jones currently has more branch offices than any other financial services firm, and we continue to grow to meet the needs of long-term individual investors.

Opportunity Overview :

This role will develop firm-level advice and guidance on a broad array of financial planning topics, with the agility to adjust and research new concepts, in response to firm needs, providing the "Edward Jones view" that will be followed by potentially all our financial advisors and clients. The analyst will ensure alignment of firm materials and resources to advice and guidance, upholding the integrity of the advice and guidance.

The role will be responsible for communicating advice and guidance in writing, both internally and externally in items such as firm newsletters, strategy reports, in FA and client meetings and potentially the media, ensuring our advice is both accurate but also understandable and implementable.

In addition, the delivery of quality service to branch teams by responding to information requests from financial advisors and internal departments will be an imperative.

This individual will also represent Client Needs Research in working groups to provide the voice of Advice and Guidance.

Position Requirements :

8+ years of related experience with a Bachelors' degree, or 5+ years of experience in combination with an advanced degree/professional designation.

Finance, Economics, Legal or Accounting Bachelor's degree and/or MBA preferred

CFP designation or actively pursuing consistent with department policy. CFA may also be required (or actively pursuing consistent with department policy) depending on area of specialization. Additional designations relevant to area of responsibility strongly preferred (e.g. CFA, CPA, LLB/JD).

Please send your resume to: cedric.hendricks@edwardjones.com