STEP Canada Insider

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Welcome to the STEP Canada Insider!

With access to the monthly STEP Insider, readers will receive the latest news about branch activity, national conference updates, practitioner opportunities, education, and more!

Practitioner Opportunities



STEP Canada's <u>Practitioner Opportunities</u> offers an electronic recruitment resource for the trust and estate industry. We are offering this service to all STEP members at discounted rates!

Estate Planning Lawyer - BrazeauSeller.LLP, Ottawa

Director, Content - Financial Planning Standards Council (FPSC), Toronto

Lawyer, Wealth Preservation Group - Bull Housser & Tupper LLP, Vancouver

Estate Planning Manager - Solus Trust, Vancouver

Education Center



NEW EDUCATION OFFERING!

During the National Conference, awards will be presented to the following students to recognize their outstanding achievement in 2013. Congratulations to all!

STEP Canada Diploma Program:

Highest Mark in Law of Trusts

Justin Hoffman

Highest Mark in Taxation of Trusts & Estates

Katy Basi

Highest Mark in Wills, Trust & Estate Administration

Claudia Sgro

Highest Mark in Trust & Estate Planning

Paul van Galder

Qualified Practitioner Program:

Highest Mark for a Qualified Practitioner Essay

Jagruti Gandhi

Gerald W. Owen Book Prize, sponsored by Scotiatrust:

Rishma Jessa

16th National Conference is at capacity!

The 16th national conference taking place on **Monday-Tuesday**, **June 16–17** in Toronto is now at capacity! The <u>final program</u> can be found on our <u>website</u>. The social event on Monday evening at the Arcadian Court is sold out.

Please click here for an updated list of CPD Accreditation.

The STEP Canada inaugural conference app has been released with instructions on how to download and use the secure, invite-only app.

Atlantic 2013–14 branch events c	Calgary omplete SAVE THE DATES Upcoming 2014–15 branch events	
Edmonton 2013–14 branch events co	London & Southwestern Ontario mplete SAVE THE DATES Upcoming 2014–15 branch events	
Montreal 2013–14 branch events co	Okanagan mplete 2013–14 branch events complete	
Ottawa SAVE THE DATES Upcoming 2014-15 branc	Toronto SAVE THE DATES 1 events Upcoming 2014–15 branch events	
Vancouver SAVE THE DATES Upcoming 2014-15 branc	Winnipeg SAVE THE DATES 1 events Upcoming 2014–15 branch events	

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