

STEP Canada Insider

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Welcome to the STEP Canada Insider!

With access to the monthly STEP Insider, readers will receive the latest news about branch activity, national conference updates, practitioner opportunities, education, and more!

T1135 Form - National Webcast

In October, STEP will present a national webcast in which a panel of senior practitioners will address the new and significantly more complex T1135 Form. Details are forthcoming.

London Chapter Launch Event

Thursday, October 17th will see a launch event for the London and Southerwestern Ontario Chapter of STEP. An audience of 100 is expected at the technical and networking event. A panel of leading practitioners will address hot issues in trust, estate, tax, and family law.

Registration for September Seminars now open

All of the current schedules for the 2013-14 regional branch programs are posted and registration is now open for September seminars. Register online at www.step.ca/programs or call Member Services at 416-491-4949 ext. 221.

Next Scheduled Branch Seminars:

STEP Ottawa - September 11, 2013
[Fall Kick-Off: What's Trending with Funeral Services and Preplanning](#)

STEP Edmonton - September 12, 2013
[Anatomy of a Trust - Its Moving Parts](#)

STEP Toronto - September 12, 2013
[Uniform Trustee Act for Canada: A Proposal for Ontario?](#)

STEP Calgary - September 17, 2013
[Post Mortem Planning Part I: Update on Planning Options and the Impact of Cross-Border Issues](#)

STEP Montreal - September 19, 2013
[Donation of Cultural Property](#)

STEP Winnipeg - September 26, 2013
[Five Things Advisors Need to Know about Disability Benefits and Credits](#)

STEP Atlantic - October 3, 2013
[Believe It or Not: Tricky Issues in Estate Planning and Administration](#)

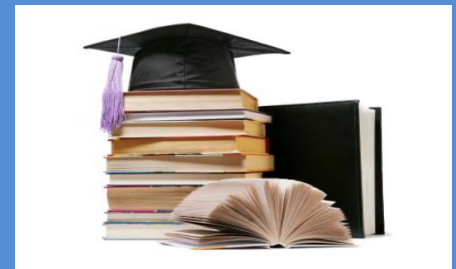
STEP Vancouver - October 3, 2013
[Risk Management for Executors and Trustees - Impact on Planning](#)



Practitioner Opportunities

Current ads:

CI Investments - Regional Wealth Planner (Vancouver)



Education Center

Effective September 1, 2013 Qualified Practitioner applicants must now have a minimum of 5 years' post-designation experience in trusts and estates.

The next QP essay submission deadline is Tuesday, October 1, 2013. The next set of Diploma exams will be written on Monday, October 21, 2013. If you have any questions, please email education@step.ca