STEP Canada Insider

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Welcome to the STEP Canada Insider!

With access to the monthly STEP Insider, readers will receive the latest news about branch activity, national conference updates, practitioner opportunities, education, and more!

T1135 Form - National Webcast

On October 24, STEP will present a national webcast entitled "New T1135 Foreign Income Verification Statement - A Brave New World of Compliance! What every STEP advisor needs to know". A panel of senior practitioners will address the new and significantly more complex T1135 Form. Participants can view the webcast online or attend the live presentation in Toronto. Kindly register online (please choose appropriate province) or via paper registration

London Chapter Launch Event - Registration open

Registration is open for the launch event for the London and Southwestern Ontario Chapter of STEP. The event will take place on Thursday, October 17th at the Delta London Armouries Hotel. A panel of leading practitioners will address hot issues in trust, estate, tax, and family law. For more details and to register for this event, please visit www.step.ca/programs

Michael Cadesky wins 'Geoffrey Shindler Award'

Congratulations to Michael Cadesky who was awarded the 'Geoffrey Shindler Award for Outstanding Contribution to the Profession' at the STEP Private Client Awards. The respected international awards for the private wealth sector took place in London, UK on September 18th.

Next Scheduled Branch Seminars:

STEP Toronto - October 15, 2013 Insurance Update

STEP Calgary - October 16, 2013

Post Mortem Planning II: Business Issues

STEP Edmonton – October 17, 2013 Uniform Trustee Act: Proposal to Implement in Alberta

STEP Winnipeg - October 22, 2013 Powers of Attorney and Elder Financial Abuse

STEP Ottawa - October 23, 2013 ODSC and Capacity Issues

STEP Montreal - October 23, 2013 Family Business: Legacies and Inheritances

STEP Atlantic - November 21, 2013
Family Business: Succession and Governance

STEP Vancouver - November 21, 2013 US Family Members - Impact on Canadian Corporate and Trust Structures



Practitioner Opportunities

Current ads:
Cambridge LLP – Estates and Trusts
Associate



Education Center

Many essays were received this past October 1st deadline and marks will be distributed mid-November. We also have a recordbreaking number of students who will be writing exams at the end of this month. Best wishes to all as they make final preparations for the exam sitting on Monday, October 21st.

Please contact <u>education@step.ca</u> if you need further details regarding your exam location.