

## STEP Canada Insider

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### Welcome to the STEP Canada Insider!

With access to the monthly STEP Insider, readers will receive the latest news about branch activity, national conference updates, practitioner opportunities, education, and more!

#### Practitioner Opportunities



STEP Canada's [Practitioner Opportunities](#) offers an electronic recruitment resource for the trust and estate industry. We are offering this service to all STEP members at discounted rates!

Lawyer, Wealth Preservation Group – Bull Housser & Tupper LLP, Vancouver

Estate Planning Manager – Solus Trust, Vancouver

Director, Wealth Structuring – International Trust – Scotiabank, Vancouver

#### Education Center



##### NEW EDUCATION OFFERING!

Thank you to all Qualified Practitioner students who submitted essays for marking this past May 1st. Results are expected back by mid-June.

Good luck to all Diploma students writing exams on May 26th. If you need your exam location details sent to you again, please contact Kent Andrews at [kandrews@step.ca](mailto:kandrews@step.ca).

### 16th National Conference

Registration is filling up quickly for the 16th National Conference taking place on **Monday–Tuesday, June 16–17** in Toronto. The [final program](#) can be found on our [website](#).

CPD Accreditation has been secured by some regulating bodies and is pending with others – follow this link to view [accreditation status](#).

The STEP Canada inaugural conference app will be released prior to the conference. All registrants will receive an email invite with instructions on how to download and use the app.

For conference [sponsorship opportunities](#), please contact Janis Armstrong, Director of Business Development, at [jarmstrong@step.ca](mailto:jarmstrong@step.ca)

#### Winnipeg

May 13  
2014 Testamentary Trust and Estate  
Changes and Impact

#### Ottawa

May 21  
Trusts and Estates – A New Regime?

#### Edmonton

May 22  
Year End Wind Up & Annual General  
Meeting

#### Calgary

May 28  
The Good, the Bad and the Ugly:  
Unusual Estate Assets and Beneficiary  
Requests

#### Toronto

2013–14 season complete

#### Atlantic

May 15  
Are Testamentary Trusts Dead?  
Includes Annual General Meeting &  
reception

#### Montreal

May 22  
Estate Planning for Second Marriages  
STUDY SESSION

#### London & Southwestern Ontario

May 22  
Impact of the Budget Changes,  
Revisiting the Mechanics of Alter Ego,  
and Inter-Vivos Trusts

#### Okanagan

June 25  
Tax and Succession Planning  
Considerations for BC Farmers,  
Ranchers and Orchardists

#### Vancouver

2013–14 season complete