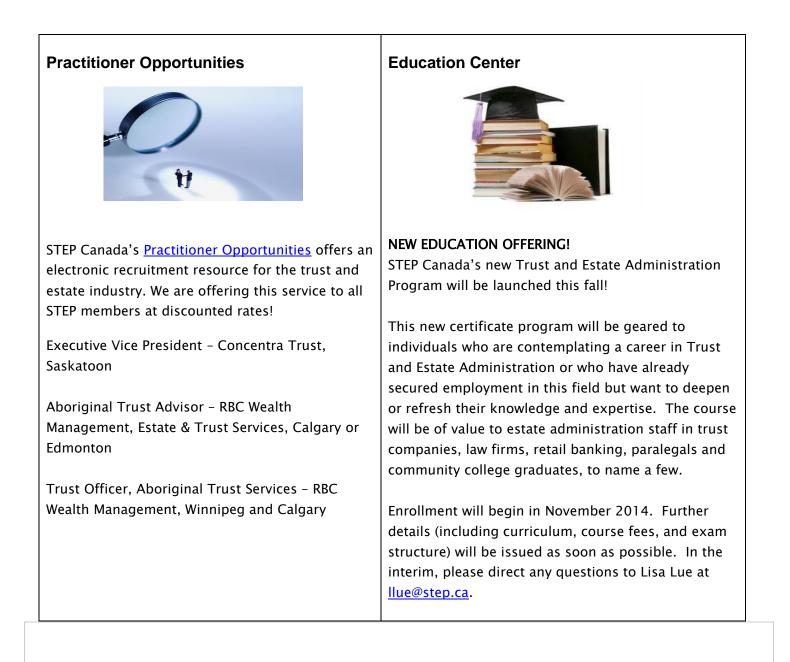
#### **STEP Canada Insider**

E-Newsletter Vol. 2 Issue 3 March 11, 2014



#### Welcome to the STEP Canada Insider!

With access to the monthly STEP Insider, readers will receive the latest news about branch activity, national conference updates, practitioner opportunities, education, and more!



# Membership Renewals for 2014-2015 season

Renewal letters have been sent out to all members via Canada Post. Payments can be made online or through the STEP Canada office.

## STEP Okanagan Chapter Launch Event & WESA Birthday Party Registration Opens

Join STEP in celebrating the new Okanagan chapter and welcoming WESA on Monday, March 31 at the Hotel Eldorado in Kelowna. Click <u>here</u> for full event details and registration information.

### **16th National Conference**

Registration is now open for the 16th National Conference taking place on **Monday-Tuesday, June 16-17** in Toronto. The <u>Early Bird Registration</u> ends on March 31 offering a savings of **\$100**.

The Preliminary Program has been released and can be found on our website www.step.ca

For <u>sponsorship opportunities</u>, please contact Janis Armstrong, Director of Business Development, at <u>jarmstrong@step.ca</u>

#### **Next Scheduled Branch Events**

Montreal	Calgary
March 12	March 18
Elder Care and Asset Protection: A Different	Importance of Implementing Estate/Business Plan and
Perspective	How To Fix if not Properly Implemented
March 19	
Tax Issues for Americans owning or having an	
interest in a Canadian life insurance policy	
Winnipeg	Edmonton
March 20	March 27
Charitable Giving Strategies	All About Wills- Multiple Wills
Okanagan	Vancouver
March 31	April 3
STEP Okanagan Chapter Launch Event and WESA	Medical vs. Legal -Impact of Incapacity on Health Care
Birthday Party	Decisions
Toronto	Atlantic
April 17	May 15
Building Your Competencies Beyond Your	Are Testamentary Trusts Dead? - followed by AGM
Professional Skills / How to Support a Grieving	
Client	
Ottawa	London & Southwestern Ontario
May 21	Date TBD
Government Position on Testamentary Trusts and	
Some Innovative Ways of Dealing with the Potential	
Changes	