# STEP Canada Insider

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### Welcome to the STEP Canada Insider!

With access to the monthly STEP Insider, readers will receive the latest updates from branch activity, the national conference, practitioner opportunities, education and more!

## Practitioner Opportunities Job Board Has Launched

Join us for STEP Canada's Crystal Anniversary Celebration from June 10-11, 2013 Register before March 31, 2013 and save \$100! www.step.ca/2013

# Update your Worldwide Online Profile Get connected and showcase your TEP Expertise

Maximize your online profile by adding your professional practice, education and areas of specialization at <a href="www.step.org">www.step.org</a>. This enhanced profile information is published annually in the STEP Worldwide Directory and Yearbook and makes members discoverable through the search feature. Members who update their profile between now and March 31 will be entered in a draw to win an iPad!

#### **Next Scheduled Branch Seminars:**

STEP Edmonton — March 14, 2013 U.S. Estate and Gift Tax Regime, FBAR and FATCA Update/ The Estate Administration Reform Project

STEP Calgary — March 19, 2013 Charitable Gift Planning at Death

STEP Winnipeg — March 19, 2013 Planning for the Capital Gains Exemption - A Lawyer's Perspective

STEP Montreal — March 20, 2013 Recent Developments in Life Insurance STUDY SESSION

STEP Vancouver — April 4, 2013

Estate Administration: Dealing with Unusual Assets

STEP Toronto — April 16, 2013 RCA's, IPP's and Health and Welfare Trusts

STEP Ottawa — May 8, 2013 US Estate Tax or Estate Planning Case Study

STEP Atlantic — May 16, 2013 Estate Planning for Canadians with US Connections



Practitioner Opportunities has launched! Practitioner Opportunities is an online recruitment resource for the trust and estate industry. Both employers and job seekers can take full advantage of this new service.

Current ads: Scotiabank: Trust Manager -Wealth Management



### **Education Center**

Research from a recent survey revealed that 98% of STEP students believed that the <u>Diploma Program</u> met their expectations and would be happy to recommend the program to other professionals interested in the field of trust and estate planning.