

# STEP Canada Insider

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## Welcome to the STEP Canada Insider!

With access to the monthly STEP Insider, readers will receive the latest news about branch activity, national conference updates, practitioner opportunities, education, and more!

## Update your details for the *STEP Directory & Yearbook 2014* and Online Member Search

One of the many benefits derived from your STEP membership is the inclusion of your contact details in the annual *STEP Directory & Yearbook* which is distributed to all 20,000 members around the world. An online "[Member Search](#)" also allows members and the public to access your profile, providing you with potential business opportunities.

Here is an example of what your contact details could look like:

**FLINSTONE Joe TEP CA MBA**   

Flinstone Chartered Accountants

15 Main Street

Vancouver, BC

V5K 0A1

T: 604-999-8900

F: 604-999-7989

E: [jflinstone@flinstoneaccountants.com](mailto:jflinstone@flinstoneaccountants.com)

### PROFESSION KEY

Accountant  Estate Planner  Insurance Advisor  Tax Advisor 

\*Please note profession keys not limited to the above. See full details in the hard copy of the *STEP Directory & Yearbook*.

## Regional branch programs for 2013-14

Planning for regional branch educational events for the 2013-14 season are well underway. Watch for news of these and additional networking opportunities allowing you to connect and engage with other practitioners.

STEP will continue to provide you with the most critical topics required for your ongoing trust and estate practice.



### Practitioner Opportunities

Current ads:

**Cidel – Senior Trust Officer & Trainee Trustee/Trust Administration/Office Administration – locations across Canada**



### Education Center

An important change is coming to the [Qualified Practitioner Route](#). Effective **September 1, 2013**, the QP route will be eligible to practitioners who have an approved designation and a minimum of **5 years of post-designation experience** in the field of trusts and estates.

For more information on the QP rules and regulations, submission deadlines, and essay topics, please click [here](#)