STEP Canada Insider

E-Newsletter Vol. 1 Issue 6 August 13, 2013



Welcome to the STEP Canada Insider!

With access to the monthly STEP Insider, readers will receive the latest news about branch activity, national conference updates, practitioner opportunities, education, and more!

Save The Date

2013-14 Regional Branch Programs

Current schedules for the 2013-14 regional branch programs are now posted on the STEP website. Visit www.step.ca/programs to view your regional line-up. Registration will open shortly.



2014 National Conference Dates

The 16th National Conference is scheduled for **Monday June 16 – Tuesday June 17, 2014**. The conference will, once again, be held at the **Metro Toronto Convention Centre** and will focus on the latest developments in the trust and estate field.

"The technical content is unrivaled in its relevance to my practice, and that alone sets this conference apart from others."

2013 STEP CRA Round Table in Press Room

The 15th National Conference CRA Round Table Final Consolidated Q&As is now posted online in the STEP <u>Press Room</u>. This valuable resource continues to be made available to all members.

STEP Worldwide Council Nomination

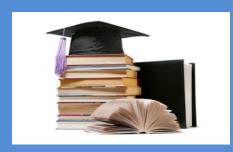
An election is forthcoming for two STEP Canada seats on the <u>STEP Worldwide</u> Council. Nomination forms and information on the election process is forthcoming. Elections will be held by end of October.



Practitioner Opportunities

Current ads:

CI Investments - Regional Wealth Planner (Vancouver)



Education Center

An important change is coming to the Qualified Practitioner Route. Effective September 1, 2013, the QP route will be eligible to practitioners who have an approved designation and a minimum of 5 years of post-designation experience in the field of trusts and estates.

For more information on the QP rules and regulations, submission deadlines, and essay topics, please click <u>here</u>

Contact Us | Phone: 416-491-4949 ext.221 | www.step.ca