STEP Canada Insider

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Welcome to the STEP Canada Insider!

With access to the monthly STEP Insider, readers will receive the latest News about branch activity, national conference updates, practitioner opportunities, education, and more!

National Conference final program now available

Join us June 10-11, 2013, Metro Toronto Convention Centre <u>www.step.ca/2013</u>

Congratulations to the winner of the iPad for his online profile update: Roy Boetter

Thank you to all the members that updated their online profile on <u>http://www.step.org</u>. If you haven't done so already, enhance your profile on STEP's worldwide website.

Membership renewal reminder

If you're not one of the 72% of members who've renewed to date, please Do so for continued opportunities in high level education, representation, and networking. Renew online, call our member services department at 416-491-4949 ext. 221, or mail in your renewal to the national office.

Next Scheduled Branch Seminars:

STEP Toronto — April 16, 2013 Legislative Update and New Planning Techniques for RCA's, IPP's and HWT's

STEP Montreal — April 17, 2013 Elder Law and Elder Abuse

STEP Calgary — April 23, 2013 Inter-jurisdictional Wills

STEP Ottawa — May 8, 2013 US Estate Tax or Estate Planning Case Study

STEP Vancouver — May 9, 2013 Owner Management Compensation

STEP Atlantic — May 16, 2013 Estate Planning for Canadians with US Connections

STEP Winnipeg — May 21, 2013 Estate Fees and Costs – An Update

Contact Us | Phone: 416-491-4949 ext.221 | www.step.ca



Practitioner Opportunities has launched! Practitioner Opportunities is an online recruitment resource for the trust and estate industry. Both employers and job seekers can take full advantage of this new service.

Current ads:

MD Physicians Services: National Lead – MD Private Trust



Education Center Diploma Students

To help students prepare for the upcoming exam on **May 27, 2013**, tutorial sessions are taking place,via conference call, on the dates listed below. Contact Lisa Lue at education@step.ca if you require dial-in instructions.

- C1 Law of Trusts April 30, 2013
- C2 Taxation of Trusts & Estates May 2, 2013
- C3 Wills, Trust and Estate Administration May 3, 2013
- C4 Trust and Estate Planning May 1, 2013

If you are unable to attend your tutorial session, the slides and audio recordings will be posted in the <u>Student Resources</u> area one week after the sessions.

Qualified Practitioner Students The spring submission deadline for QP essays is May 1, 2013. New this year: students must also sign and submit a declaration form with their essay. Refer to the rules and regulations here.