# STEP Canada Insider

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# Welcome to the STEP Canada Insider!

With access to the monthly STEP Insider, readers will receive the latest News about branch activity, national conference updates, practitioner opportunities, education, and more!

## National Conference final program now available

Join us June 10-11, 2013, Metro Toronto Convention Centre <u>www.step.ca/2013</u>

# Congratulations to the winner of the iPad for his online profile update: Roy Boetter

Thank you to all the members that updated their online profile on <u>http://www.step.org</u>. If you haven't done so already, enhance your profile on STEP's worldwide website.

### Membership renewal reminder

If you're not one of the 72% of members who've renewed to date, please Do so for continued opportunities in high level education, representation, and networking. Renew online, call our member services department at 416-491-4949 ext. 221, or mail in your renewal to the national office.

### Next Scheduled Branch Seminars:

STEP Toronto — April 16, 2013 Legislative Update and New Planning Techniques for RCA's, IPP's and HWT's

STEP Montreal — April 17, 2013 Elder Law and Elder Abuse

STEP Calgary — April 23, 2013 Inter-jurisdictional Wills

STEP Ottawa — May 8, 2013 US Estate Tax or Estate Planning Case Study

STEP Vancouver — May 9, 2013 Owner Management Compensation

STEP Atlantic — May 16, 2013 Estate Planning for Canadians with US Connections

STEP Winnipeg — May 21, 2013 Estate Fees and Costs – An Update

Contact Us | Phone: 416-491-4949 ext.221 | www.step.ca



**Practitioner Opportunities** has launched! Practitioner Opportunities is an online recruitment resource for the trust and estate industry. Both employers and job seekers can take full advantage of this new service.

Current ads:

MD Physicians Services: National Lead – MD Private Trust



#### Education Center Diploma Students

To help students prepare for the upcoming exam on **May 27, 2013**, tutorial sessions are taking place,via conference call, on the dates listed below. Contact Lisa Lue at education@step.ca if you require dial-in instructions.

- C1 Law of Trusts April 30, 2013
- C2 Taxation of Trusts & Estates May 2, 2013
- C3 Wills, Trust and Estate Administration May 3, 2013
- C4 Trust and Estate Planning May 1, 2013

If you are unable to attend your tutorial session, the slides and audio recordings will be posted in the <u>Student Resources</u> area one week after the sessions.

*Qualified Practitioner Students* The spring submission deadline for QP essays is May 1, 2013. New this year: students must also sign and submit a declaration form with their essay. Refer to the rules and regulations here.