

STEP Canada Insider

E-Newsletter Vol. 4
Issue 6 - June 14, 2016



Welcome to the STEP Canada Insider

With access to the monthly STEP Insider, readers will receive the latest news about the STEP organization, branch/chapter activity, national conference updates, current practitioner opportunities, education information, and more!

Next Scheduled Branch/Chapter Events

[Click here](#) to see the next regional branch/chapter event nearest YOU.



Practitioner Opportunities

STEP Canada's Practitioner Opportunities service is a great resource for practitioners in the trust and estate industry who are seeking new professional ventures, and offers employers the chance to connect with qualified people. STEP members receive a discounted rate to post on our job board. To learn more about this service, please [click here](#).

Current Opportunities

[Manager, Regional Trust Officers – MD Financial Management, Flexible Location, Canada](#)

[Trust Officer – Cidel Trust Company, Calgary/Toronto](#)

[Estate and Trust Consultant – Scotiabank, Saskatoon, SK](#)

Education Center

Certificate in Estate and Trust Administration (CETA)

Congratulations to all students who successfully completed CETA1 and CETA2 on May 30! To register for your next exam, please visit the [CETA webpage](#).

The next exam date for CETA1, CETA2, and CETA3 students is scheduled for **September 19, 2016** (online exam).

Diploma Program

Good luck to all students who completed a Diploma Program exam on May 30th. You can expect to receive your marks **by late July** via email. STEP Canada and our Subject Matter Experts aim for accuracy and equity in exam marking.

To receive exam marks, students must be in

[Bilingual Estate Trust Analyst – MD Financial, Ottawa](#)

Visit our [online job board](#) any day of the week for the most up-to-date job postings.

[Learn More](#)

good standing as Affiliate or Technician members of STEP Canada, as such, annual fee balances must be up to date.

The next exam date is scheduled for **November 28, 2016** (paper-based exam). To register, please complete [this form](#).

Qualified Practitioner Program

The next essay intake deadline is **October 1, 2016**. Please view the list of [current approved essay topics](#). If you are submitting an essay, please ensure you have reviewed essay guidelines and have prepared the required forms and fees to submit along with your essay.

Please contact education@step.ca for more information on STEP's education programs.

[Contact Education](#)

18th National Conference Recap

STEP Canada's 18th National Conference took place last week on June 9th-10th at the Metro Toronto Convention Centre. The conference was a success, with a record-breaking attendance of 718 registrants. A big thank you to all attendees and sponsors, and to our speakers who helped make this year's event truly top-notch.



Apart from the full technical program, some highlights from the conference include the Thursday night social event at the Carlu (sponsored by RBC), which sold out at 350 guests. The evening offered a relaxing networking reception followed by a sit down dinner. Friday's awards luncheon was another memorable meal, and an opportunity to acknowledge participation within the STEP organization. Congratulations to Peter Weissman, winner of the Michael Cadesky Volunteer of the Year Award!

Mark your Calendars! Next year's 19th National Conference is scheduled to take place on Monday and Tuesday, June 12th-13th.

Continuing Education Credits

Conference attendance certificates will be sent out later this month. [Click here](#) for a list of organizations that have accredited the conference.

STEP's CPD Policy

STEP Worldwide has produced an informative [video](#) for members, outlining the guidelines of the new CPD policy. We encourage members to set aside a few minutes to review the video linked below. For further questions, please contact cpd@step.org.

All resources mentioned in the video can be found on the STEP Worldwide website in the [CPD centre](#). You will need your STEP Worldwide username and password to access the materials. For login assistance, please contact memberservices@step.ca.



2016 Upcoming Branch/Chapter Events

Montreal June 16, 2016 US Tax Matters	Winnipeg June 16 Annual Branch Meeting
Saskatchewan September 15 Pecore vs Pecore – 9 Years Later	Toronto September 14 Disability Planning
Atlantic TBA	Calgary TBA
Edmonton TBA	London TBA
Okanagan TBA	Ottawa TBA
Vancouver TBA	Return to Top

[Click to view this email in a browser](#)

If you no longer wish to receive ANY emails from STEP Canada, please reply to this message with "Unsubscribe" in the subject line or simply click on the following link: [Unsubscribe](#)

[Click here](#) to forward this email to a friend

STEP Canada
45 Sheppard Avenue East
Suite 510
Toronto, Ontario M2N 5W9
CA