

STEP Canada Insider

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Welcome to the STEP Canada Insider!

With access to the monthly STEP Insider, readers will receive the latest news about branch activity, national conference updates, practitioner opportunities, education, and more!

Next Scheduled Branch/Chapter Events

[Click here to see YOUR next regional branch event](#)



Practitioner Opportunities

STEP Canada's Practitioner Opportunities offers an electronic recruitment resource for the trust and estate industry. We are offering this service to all STEP members at discounted rates!

[Director, Advanced Sales Support – Insurance – Canada Life, London/Toronto](#)

[Director, Trust Services – BMO, Ottawa](#)

[Estate Planning Lawyer or Notary – CI Financial, Montreal](#)

[Learn More](#)



Education Center

Qualified Practitioner results will be communicated via email no later than the end of June.

Diploma Exam marking is in progress and marks are estimated to be delivered end of June, beginning of July.

Don't forget to register for the complimentary student session and reception that is taking place on Thursday, June 18th. To confirm your attendance, please sign-in to the STEP Canada website and register under the program page, using this link: <http://www.step.ca/programs.asp>

Contact
Education

Final Program and Mobile App for 17th National Conference

The final program for the 17th National Conference, taking place **Thursday, June 18 - Friday, June 19** at the Metro Toronto Convention Centre, is posted on the [STEP website](#). The STEP Canada conference has established itself as a must-attend event for domestic and international practitioners offering unsurpassed networking and continuing education opportunities. For details and registration, please click [here](#). [Watch this video](#) to hear more from our 2014 attendees! For those who have registered, user names and passwords to access and download the 2015 conference app were sent yesterday, June 8.

Complimentary Student Session at National Conference

The Education Committee will be inviting all students to attend a special student session at the national conference, either in person or via webcast on Thursday afternoon. The panel, made up of senior practitioners and an award-winning student, will address the following subject: **“You’ve Just Been Named Executor: Now What, STEP by STEP?”** The presentation will highlight the content of all four diploma courses and its application to estate administration, start to finish. Immediately after this session, students will be invited to attend the student reception, where our top-scoring students in each course will be presented with their achievement awards.

Registration for the conference is **not required**. Students are invited to click [here](#) to login, see more details and to confirm their attendance.

Two New Judges appointed to the Tax Court of Canada

Congratulations to STEP members Henry Visser (Halifax) and Don Sommerfeldt (Edmonton) who have been appointed as judges of the Tax Court of Canada.

Certificate in Estate and Trust Administration (CETA)

The first [CETA](#) Course: Foundations of Estate and Trust Administration remains open for registration. At the end of June, registration for CETA2: Advanced Topics in Estate and Trust Administration will open. Students currently registered for either of these courses will write their exams in November.

Delivery of CETA is completely online through STEP Canada’s new electronic learning environment. Going paperless, social media networking, receiving instant material updates, studying on the go, and writing exams online are some of the features that give students the flexibility and mobility that they’ve been asking for.

Click [here](#) to discover more about this new program, who it was created for, and to register. For additional inquiries, please contact education@step.ca

2014/15 Branch/Chapter Events

Atlantic

2014-15 branch events complete

Calgary

2014-15 branch events complete

Edmonton
2014-15 branch events complete

London & Southwestern Ontario
2014-15 branch events complete

Montreal
July 8
[Highlights of 17th Annual STEP National Conference and CRA Round Table](#)

Okanagan
2014-15 branch events complete

Ottawa
2014-15 branch events complete

Saskatchewan
2014-15 branch events complete

Toronto
2014-15 branch events complete

Vancouver
2014-15 branch events complete

Winnipeg
2014-15 branch events complete

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