



eNews – September 30, 2015

STEP Canada Tax Technical Committee

On September 30, 2015 the STEP Canada Tax Technical Committee sent a submission to The Honourable Joe Oliver, P.C., M.P., Minister of Finance, Tax Policy Branch, Department of Finance on the draft legislation released on July 31, 2015, relating to charitable donations involving proceeds from the disposition of private company shares or real estate and tax avoidance of corporate capital gains under section 55 of the *Income Tax Act* (Canada).

Members of STEP Canada's Tax Technical Committee participated in discussions concerning the submission and contributed to its preparation, in particular:

Maureen Berry (Goodmans)
Paule Gauthier (RBC Wealth Management)
Ian Lebane (TD Wealth)
David Stevens (Gowlings)
Corina Weigl (Fasken Marineau)

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STEP Canada strives to work closely with the Department of Finance to maintain our cooperative relationship that benefits our valued members.

About STEP Canada:

The Society of Trust and Estate Practitioners is the leading international organization for trust and estates professionals. Headquartered in London, England, it has more than 20,000 members worldwide in 95 countries.

STEP Canada, founded in 1998, has 2,200 members with branches in the following cities and regions: Atlantic, Montreal, Ottawa, Toronto, Winnipeg, Calgary, Edmonton, Vancouver and chapters in London & Southwestern Ontario, Okanagan Valley and Saskatchewan. STEP is a multi-disciplinary organization with the most experienced and senior practitioners in the field, including: lawyers, accountants, financial planners, insurance advisors and trust professionals. They provide domestic and international advice on trust and estates, including planning, administration and related taxes.

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