



**eNews – April 5, 2022**  
**STEP Canada Tax Technical Committee**

**RE: STEP Canada Submission to Department of Finance on Reporting Requirements for Trusts**

On Tuesday, April 5, 2022 STEP Canada sent a submission to the Canada's Deputy Prime Minister and Minister of Finance, The Honourable Chrystia Freeland on Reporting Requirements for Trusts.

To review STEP Canada's submission, please [click here](#).

Several members of the STEP Canada Tax Technical Committee participated in discussions concerning our submission and contributed to its preparation, in particular: Ian Lebane (TD Wealth); Sebastien Demarais (TD Wealth); Kenneth Keung (Moody's Tax); Ian Pryor (Pryor Tax Law); and Yogesh Bhathella (KPMG Canada). Our thanks to all who provided input.

STEP Canada Tax Technical Committee

**About STEP:** The Society of Trust and Estate Practitioners is the leading international organization for trust and estates professionals. Headquartered in London, England, it has more than 22,000 members worldwide in over 100 countries.

**STEP Canada**, founded in 1998, has over 3,250 members with branches in the following cities and regions: Atlantic, Montreal, Ottawa, Toronto, Winnipeg, Calgary, Edmonton, Vancouver and chapters in Okanagan Valley, Saskatchewan, and Southwestern Ontario. STEP is a multi-disciplinary organization with the most experienced and senior practitioners in the field, including: lawyers, accountants, financial planners, insurance advisors and trust professionals. They provide domestic and international advice on trust and estates, including planning, administration and related taxes.

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