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The Society of Trust and Estate Practitioners (STEP) is committed to raising the public profile of professionals working in the trust and estate field. STEP members must meet rigorous educational standards and engage in continuing professional development to hold the trust and estate practitioner (TEP) designation. Our members assist families and individuals with estate and succession planning while protecting the interests of their spouses, partners, children, and elderly or vulnerable relatives.

As part of STEP's global community, **STEP Canada** is dedicated to the field of trust and estates with a distinctive Canadian perspective. We uphold STEP's professional standards, focusing on supporting the future of the profession in Canada. Our national board and committees take a leading role in communicating the views of Canadian members to governments, tax authorities, regulators, and the public at large.



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