

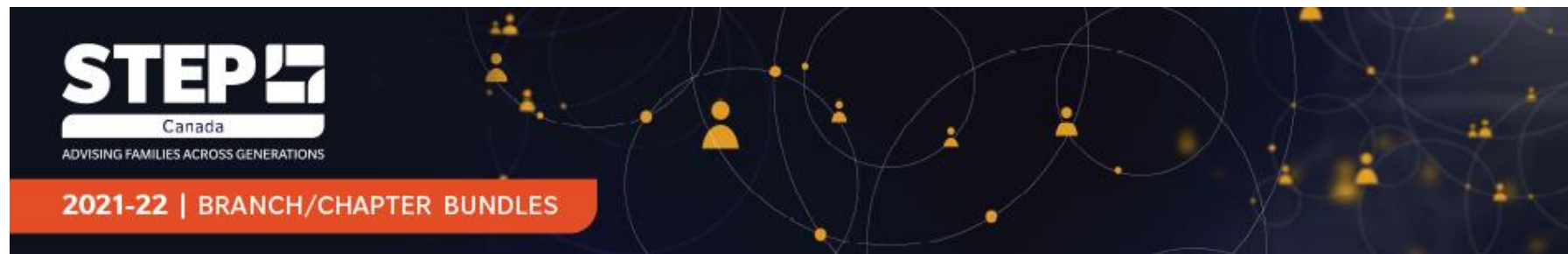


CPD/CE Accreditation List

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Branch/Chapter	Original Broadcast Date	Bundle Seminars	Credits/ Hours	Accrediting Bodies						
				FP Canada	The Institute for Advanced Financial Education (IAFE)	Alberta Insurance Council (AIC)	Insurance Council of Manitoba (ICM)	Law Society of News Brunswick	Law Society of British Columbia	Law Society of Saskatchewan
National	September 15, 2021	Estate Planning Across International Borders	2.00	Y	Y	N/A	N/A	Y	Y	Y
National	January 19, 2022	Succession Law and the Indigenous Peoples of Canada	2.00	Y	Y	N/A	N/A	Y	Y	
Atlantic	October 14, 2021	Can We Be 21 Forever? The Aging of Trusts in the 2020s	1.25	Y	-	-	-	Y	-	-
Atlantic	February 10, 2022	What's It Worth, Really? Valuation of Private Businesses and Shareholder's Agreements	1.25	Y	-	-	-	Y	-	-
Atlantic	March 2, 2022	Legal Update 2021-2022: A Review of Key Trust and Estate Cases	1.50	Y	-	-	-	Y	-	-
Atlantic	May 12, 2022	Silver Splitter: Divorce Over 50	2.00	Y	-	-	-	Y	-	-
Calgary	October 26, 2021	Aggressive Insurance Strategies - Potential Pitfalls	1.50	Y	-	Y	-	-	-	-
Calgary	November 30, 2021	Tax Update	1.50	Y	-	N/A	-	-	-	-
Calgary	February 24, 2022	Case Update – Estate and Tax	1.50	Y	-	N/A	-	-	-	-
Calgary	May 26, 2022	Tips to Deal with Special Problems during the Estate Planning Process	2.00	Y	-	N/A	-	-	-	-
Edmonton	October 21, 2021	Passing the Torch - Estate Planning for Second Generation Wealth	2.00	Y	-	-	-	-	-	-
Edmonton	November 18, 2021	For the Love of Land - A Refresher on All Things Related to Land	1.50	Y	-	-	-	-	-	-
Edmonton	February 17, 2022	The New Normal - Estate Planning for the Modern Family	1.50	Y	-	-	-	-	-	-
Edmonton	May 19, 2022	More Than Meets the Eye - The Nuanced Nature of Incapacity Planning	1.25	Y	-	-	-	-	-	-
Montreal	October 21, 2021	Sujets de l'heure en matière d'assurance / Hot Topics in Insurance Planning	1.75	Y	-	-	-	-	-	-
Montreal	November 18, 2021	Droits de mutations immobilières / Real Estate Transfer Tax	1.75	Y	-	-	-	-	-	-

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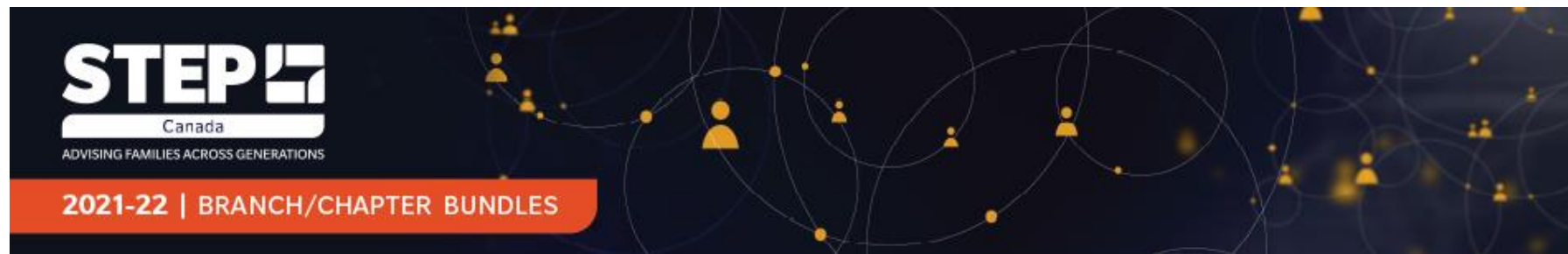
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				FP Canada	The Institute for Advanced Financial Education (IAFE)	Alberta Insurance Council (AIC)	Insurance Council of Manitoba (ICM)	Law Society of New Brunswick	Law Society of British Columbia	Law Society of Saskatchewan
Montreal	February 17, 2022	Nouvelle loi du Québec portant sur la protection des personnes vulnérables et des personnes incapables/Quebec New Law Concerning the Protection of Vulnerables Individuals and Incapables	1.50	Y	-	-	-	-	-	-
Montreal	May 19, 2022	Revue de jurisprudence en fiscalité et en matière de succession / Review of Legal and Tax Jurisprudence for Trusts	1.75	Y	-	-	-	-	-	-
Okanagan	October 12, 2021	Life Estates and Occupation and BC Version of Dower Act	1.50	Y	-	-	-	-	Y	-
Okanagan	November 9, 2021	The Practical Issues and Traps of Unanimous Shareholder Agreements ("USA")	1.50	Y	-	-	-	-	Y	-
Okanagan	February 8, 2022	Family Trusts: What Are They Still Good For?	1.50	Y	-	-	-	-	Y	-
Okanagan	May 10, 2022	Incapacity/Lifetime Planning (POA's, HCRA's, Inter Vivos Trusts) In a Post COVID World	1.50	Y	-	-	-	-	Y	-
Ottawa	October 13, 2021	Property Pitfalls: Tips and Trips for Administering Estates with Real Property	1.25	Y	-	-	-	-	-	-
Ottawa	November 10, 2021	The Current State of Planning	1.50	Y	-	-	-	-	-	-
Ottawa	February 9, 2022	Legal Update 2021-2022: A Review of Key Trust and Estate Cases	1.50	Y	-	-	-	-	-	-
Ottawa	May 11, 2022	US Tax Issues	1.75	Y	-	-	-	-	-	-
Saskatchewan	October 27, 2021	Common Estate and Probate Planning Errors	1.25	Y	-	-	-	-	-	Y
Saskatchewan	December 1, 2021	Estate and Tax Planning for Family Mineral Owner	1.25	Y	-	-	-	-	-	Y
Saskatchewan	February 23, 2022	Dealing with Contested Estates	2.00	Y	-	-	-	-	-	
Saskatchewan	May 25, 2022	Spring Tax Update	2.00	Y	-	-	-	-	-	

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				FP Canada	The Institute for Advanced Financial Education (IAFE)	Alberta Insurance Council (AIC)	Insurance Council of Manitoba (ICM)	Law Society of New Brunswick	Law Society of British Columbia	Law Society of Saskatchewan
Southwestern Ontario	November 2, 2021	Farm Tax Update	1.25	Y	-	-	-	-	-	-
Southwestern Ontario	December 7, 2021	U.S. Life Insurance and Cross Border Issues	1.50	Y	-	-	-	-	-	-
Southwestern Ontario	February 22, 2022	The Future of Estate Planning	1.75	Y	-	-	-	-	-	-
Southwestern Ontario	May 24, 2022	Case Law Update	1.25	Y	-	-	-	-	-	-
Toronto	October 20, 2021	Recent Developments in Estates	1.50	Y	-	-	-	-	-	-
Toronto	November 17, 2021	Unusual or Different Assets – Planning, Drafting and Administration Challenges	1.75	Y	-	-	-	-	-	-
Toronto	February 16, 2022	The Home, Cottage and U.S. Property	2.00	Y	-	-	-	-	-	-
Toronto	May 18, 2022	When Spouses Separate	1.25	Y	-	-	-	-	-	-
Vancouver	December 2, 2021	So Your Client Has Died, Now What?	1.50	Y	-	-	-	-	Y	-
Vancouver	January 27, 2022	Year in Review	1.50	Y	-	-	-	-	Y	-
Vancouver	March 24, 2022	Manage Your Clients and Your Practice: Ethics Tips and Tricks	1.50	Y	-	-	-	-	Y	-
Vancouver	May 26, 2022	Transition of the Family Business from a Multidisciplinary Perspective	1.50	Y	-	-	-	-	Y	-
Winnipeg	October 19, 2021	Succession and Taxation of Farmland	1.50	Y	-	-	N/A	-	-	-
Winnipeg	November 16, 2021	Estate Planning Strategies to Navigate TOSI/Tax Update	1.25	Y	-	-	N/A	-	-	-
Winnipeg	February 15, 2022	Capacity, Undue Influence, and the Advisor at Trial	1.50	Y	-	-		-	-	-
Winnipeg	May 17, 2022	Charity Law Update and Planning for Gifts to Charities	1.50	Y	-	-		-	-	-

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**** The following institutions do not require accreditation:**

- Barreau de Quebec
- Chambre des notaires du Québec
- CPA Canada
- Law Society of Alberta
- Law Society of Manitoba
- Law Society of Newfoundland and Labrador
- Law Society of Nova Scotia
- Law Society of Ontario
- Law Society of Prince Edward Island

***Delegates who report their credits/hours to these institutions, must use credits/hours indicated in the chart above.*

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