



2026-27 EDUCATION SEMINARS & EVENTS

SEPTEMBER 2026

SEPARATE FROM BUNDLE

Wednesday, September 23, 2026 @ 5:00pm ET

Highland Country Club, 1922 Highland Heights, London

Special Welcome Back Kick Off Event with Guest Speaker | *Social Event*

Speaker: Dr. Laura Shoots, MD, MSc, Hamilton: Take Care Together

OCTOBER 2026

BUNDLE SEMINAR - LOCAL EVENT

Wednesday, October 28, 2026 @ 8:30am ET

Miller Thomson, Suite 300, 115 King Street S, Waterloo

Refreshments and snacks provided

Half Day Event: Estate Planning That Survives Scrutiny

Includes 3 unique sessions on this topic!

Doors Open 8:30 am | Sessions 9:00 am - 12:00 pm ET

FEBRUARY 2027

SEPARATE FROM BUNDLE

Friday, February 26, 2027 @ 8:00am ET

Cambridge - Venue TBA

National Full-Day Course: Taxation at Death and Post Mortem Planning

Speakers: Chris Ireland, CPA, CA, TEP, Vancouver: Tellian Management Co. Ltd. & Kenneth Keung CPA, CA, CPA (Colorado), CFP, MTax, LLB, TEP, Victoria: Doane Grant Thornton LLP

MARCH 2027

BUNDLE SEMINAR - LOCAL EVENT

Wednesday, March 3, 2027 @ 8:30am ET

BlueRoots, 102-100 Wellington Street, London

Refreshments and snacks provided

Half Day Event: Administration, Compliance & Continuity

Includes 3 unique sessions on this topic!

Doors Open 8:30 am | Sessions 9:00 am - 12:00 pm ET

MAY 2027

SEPARATE FROM BUNDLE

Wednesday, May 5, 2027 @ 4:00pm ET

BlueRoots, 102-100 Wellington Street, London

End of Season Social Event & Annual Chapter Meeting | *Social Event*

TEP TALKS

STEP Southwestern Ontario is looking forward to facilitating connection between its members and students through this year's TEP Talks. TEP Talks will be hosted over Zoom on the second Thursday of each month, from September 10th to May 13th.

Don't miss out on these complimentary networking events, watch your inbox or check **step.ca** for more information!

STEP Southwestern Ontario Board Members are busy planning the 2026-27 program season and encourage you to save these dates! Details and registration will be available in August.

SAVE THE DATE!

29th National Conference on June 7-8, 2027

Visit **step.ca** for complete details and registration information.