

EDMONTON

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STEP

CANADA

Supporting trust and estate practitioners
in their pursuit of excellence

2026-27 EDUCATION SEMINARS & EVENTS

SEPTEMBER 2026

SEPARATE FROM BUNDLE

Welcome Back Networking Event for Members and Students and Bring Along a Colleague

Social Event

NOVEMBER 2026

BUNDLE SEMINAR – LOCAL EVENT

Fertility Law and Estate Planning

Speaker: Ellen Embury, LLB, MPA, Calgary: Embury & West LLP

JANUARY 2027

BUNDLE SEMINAR – LOCAL EVENT

The Estate Has Changed. Has Your Practice?

Speakers: Jeff Baxter, CEA, Edmonton: Tek Smart; Dave Madan, MBA, CFP, CIM, PFP, FCSI, TEP, Edmonton: Scotiatrust

FEBRUARY 2027

SEPARATE FROM BUNDLE

National Full-Day Course: Taxation at Death and Post Mortem Planning

Speakers: Chris Ireland, CPA, CA, TEP, Vancouver: Tellian Management Co. Ltd. & Kenneth Keung, CPA, CA, CPA (Colorado), CFP, MTax, LLB, TEP, Victoria: Doane Grant Thornton LLP

MARCH 2027

BUNDLE SEMINAR – LOCAL EVENT

Corporate Tax Succession Planning

Speaker: Dane ZoBell, LLB, TEP, Edmonton: Felesky Flynn LLP

MAY 2027

BUNDLE SEMINAR – LOCAL EVENT

From Land to Legacy: Navigating Issues of Real Property, Mineral Rights, and Gross Royalty Trusts & Annual Branch Meeting

Speakers: Michelle Coleman, CPA, CA, CEA, TEP, Edmonton: MNP LLP; Michael Niven, KC, LLB, LLM, Calgary: Carscallen LLP; Kayla Thompson, CPA, CA, JD, TEP, Edmonton: Duncan Craig LLP

Wednesday, September 16, 2026 @ 4:00 pm MT

Felesky Flynn LLP, Suite 2610, 10111 - 104 Avenue NW, Edmonton

Wednesday, November 4, 2026 @ 11:45 am MT

Sandman Signature Edmonton Downtown Hotel, Rutherford Room, 10235 101 Street NW

Includes Lunch

Wednesday, January 20, 2027 @ 11:45 am MT

Sandman Signature Edmonton Downtown Hotel, Rutherford Room, 10235 101 Street NW

Includes Lunch

Friday, February 5, 2027 @ 8:00 am MT

Venue TBA

Wednesday, March 17, 2027 @ 11:45 am MT

Sandman Signature Edmonton Downtown Hotel, Rutherford Room, 10235 101 Street NW

Includes Lunch

Wednesday, May 5, 2027 @ 11:45 am MT

Sandman Signature Edmonton Downtown Hotel, Rutherford Room, 10235 101 Street NW

Includes Lunch

STEP Edmonton Board Members are busy planning the 2026-27 program season and encourage you to save these dates! Details and registration will be available in August.

SAVE THE DATE!

29th National Conference on June 7-8, 2027

Visit step.ca for complete details and registration information.