

**STEP CANADA**

**2019**

**AWARDS**

**ANNOUNCED JUNE 2020**

**STEP** 

Canada

ADVISING FAMILIES ACROSS GENERATIONS

# 2020 MICHAEL CADESKY VOLUNTEER OF THE YEAR AWARD

This Award is presented to the Canadian member of STEP who best demonstrates magnanimous voluntary contribution



**Ruth March, TEP**  
STEP Atlantic



# 2019 BRANCH AND CHAPTER VOLUNTEER OF THE YEAR

Recognizing extraordinary voluntary contributions



**Ruth March, TEP**  
STEP Atlantic



**Vance LeCocq, TEP**  
STEP Calgary



**Michelle Coleman, TEP**  
STEP Edmonton



**Marilyn Piccini Roy, TEP**  
STEP Montreal



**Francois JMJ Asselin**  
STEP Ottawa



**Harris Jones, TEP**  
STEP Toronto



**Lisa Heddema, TEP**  
STEP Vancouver



**Harmanjit Mavi, TEP**  
STEP Winnipeg



**Tracy VanPuymbroeck, TEP**  
STEP Southwestern  
Ontario



**Michael Naito, TEP**  
STEP Okanagan



**Faisal Khorshid, TEP**  
STEP Saskatchewan



# ACADEMIC AWARDS

Recognizing academic excellence



**Daniel Stober**  
2019

**Achievement Award**  
For the Highest Grade in the  
*Law of Trusts*  
STEP Canada  
Diploma Program



**Jessica Litt**  
2019

**Achievement Award**  
For the Highest Grade in the  
*Taxation of Trusts and Estates*  
STEP Canada  
Diploma Program



**Kathryn Balter**  
2019

**Achievement Award**  
For the Highest Grade in the  
*Wills, Trust and Estate*  
*Administration*  
STEP Canada  
Diploma Program



**David Lin, TEP**  
2019

**Achievement Award**  
For the Highest Grade in the  
*Trust and Estate Planning*  
STEP Canada  
Diploma Program



**Audrée Sirois, TEP**  
2019

**Achievement Award**  
Highest Essay Grade  
STEP Canada  
*Essay Program*



**Yunhong Amy Lin**  
2019

**Achievement Award**  
Presented for achieving the highest  
overall combined mark of all four  
components of the STEP Canada  
*Certificate in Estate and Trust*  
*Administration*  
Sponsored by  
RBC Wealth Management



**Danielle Carter, TEP**  
2019

**Gerald W. Owen Book Prize**  
Presented for achieving the  
highest overall combined mark in  
the STEP Canada  
*Diploma Program*  
Sponsored by  
The Bank of  
Nova Scotia Trust Company





# PRESENTATION AND WRITING AWARDS

## 2019 STEP National Conference *Highest Rated Plenary Session*

This Award honours the speakers who delivered the Best Plenary Conference Presentation

### Session 4

#### *Practitioners' Update: Trust and Estate Law*



**Janet Michelin, TEP**  
Montreal: IMK SENCRL/LLP



**Carmen Thériault, TEP**  
Vancouver: Norton Rose Fulbright LLP

## 2019 STEP National Conference *Highest Rated Concurrent Session*

This Award honours the speakers who delivered the Best Concurrent Conference Presentation

### Session 16

#### *Take That to the Bank: Legal, Estate, Beneficiary, and Capacity Issues when Dealing with Financial Institutions and Some Practical Solutions*



**Ann Elise Alexander, TEP**  
Toronto: CIBC, Legal Department



**Troy McEachren, TEP**  
Montreal: Miller Thomson SENCRL/LLP



**Amanda Stacey, TEP**  
Toronto: Norton Rose Fulbright LLP



**Melanie Yach, TEP**  
Toronto: Aird & Berlis LLP



## PRESENTATION AND WRITING AWARDS

### 2019 Best Article

*Published in STEP Inside*

Presented to the authors of the best writing published by STEP Canada in its national newsletter, STEP Inside

### STEP Inside – January 2019

*Implications of Re Milne Estate:  
Are Multiple Wills the Tip of the Iceberg?*



**Katy Basi, TEP**



**Albert Oosterhoff,  
Honorary Member,  
STEP Worldwide**

## 2019 FOUNDER'S AWARD

The Founder's Awards are given to members who have made an exceptional and outstanding long term contribution to the Society above and beyond that normally expected of a member through office in his or her branch or elsewhere in the voluntary life of the Society.



**Pamela Cross, TEP**



**Chris Ireland, TEP**



**Leanne Kaufman, TEP**



