



With access to the monthly *STEP Insider*, readers receive the latest news about STEP Canada, branch and chapter activity, national event updates, recent practitioner opportunities, education information, and more!

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25th National Conference

ONLY A FEW SPOTS REMAIN FOR IN-PERSON ATTENDANCE

Are you interested in taking advantage of the unsurpassed networking opportunities to connect with fellow delegates in-person at the 25th National Conference? If so, don't miss out! There are only a few spots remaining for in-person attendance. Once capacity is reached, any new delegates will only be able to register for online on-demand viewing.

The conference will take place June 19-20 at the Sheraton Centre in Toronto. Online on-demand viewing will be available as of June 26th and onwards.

[Click here to register for the conference.](#)

Registered delegates are invited to join in celebrating STEP Canada's 25th anniversary at The Carlu, one of Toronto's most historic event spaces. Enjoy the company of friends and colleagues in an exceptional venue, inspired by Art Moderne architectural design. The evening will feature a networking reception, followed by a three-course meal, and entertainment from one of Toronto's hottest cover bands, Dwayne Gretzky.

Dwayne Gretzky

To add the Celebration Event to your National Conference registration, please email [Member Services](#).

Please note that registration for the Celebration Event is only available for registered conference delegates.

2023-24 Membership Renewal



If you have not yet renewed your annual membership, this is a friendly reminder to submit payment at your earliest convenience. All STEP Canada membership renewals were due by **April 1, 2023**.

Renewing your membership with STEP Canada will allow your continued use of the TEP designation (if applicable) and grants multiple membership benefits such as discounts on programs/seminars, access to member-only publications and resources, use of the SRT, representation from STEP, and much more.

Please note: Students who are scheduled to write an exam on May 29, 2023 will not be permitted to sit the exam if the membership renewal has not been paid. Please ensure you have submitted payment before this date to avoid setback.

STEP Canada is pleased to offer its members in good standing preferred registration rates to the 25th National Conference, June 19th-20th, 2023. Be sure you renew your membership prior to registering to be eligible for the discounted rates.

Questions about membership or renewals can be sent to memberservices@step.ca.

[Click here to login and renew today](#)

STEP 18th Annual Private Client Awards

STEP is pleased to announce a record number of submissions received for this year's Private Client Awards!

343 submissions were received from 29 countries (also our highest number yet), with new entries received from New Zealand, Peru, South Africa and St Kitts & Nevis.

Finalists will be announced on June 23, 2023.

The winners will be announced at the Private Client Awards Ceremony at Hilton on Park Lane in London, UK, on September 21, 2023. More information about the STEP Private Client Awards and the ceremony can be found using the link below.

More Information

[View the 2022 winners](#)

[View the 2021 winners](#)

Practitioner Opportunities

Advertising with STEP Canada's Practitioner Opportunities service offers a highly cost-effective, quick, and simple way to attract the right candidates in this industry. STEP Canada is proud to offer a Practitioner Opportunity service as a great resource for connecting the highest caliber of trust and estate practitioners to employers.

Have questions?

[More on Practitioner Opportunities](#)

or

[Post an Opportunity](#)

Education Centre

Exam Sittings & Essay Submission Dates

Education Program	Exam/Essay Dates	Registration Deadlines
CETA 1	Accessible at any time	Exams must be completed within 6 months of registration
CETA 2-4	June 1, 2023 September 6, 2023	Registration Closed August 6, 2023
STEP Canada Diploma Program	November 6, 2023	September 6, 2023
Essay Submission	October 1, 2023	*2023 topics can be found here

Updates

An exam procedures meeting will take place on Friday, May 12th at 12:00 noon ET for both Diploma Program and CETA 2-4. Registration and additional details are now posted to all course websites. This session will be recorded and available in your classroom if you are unable to attend.

Diploma Program

Reminder that the Diploma Program exam date is May 29th, 2023. Good luck to all students writing on this day.

CETA Program

Reminder that the CETA 2-4 exam date is June 1st, 2023. Good luck to all students writing on this day.

Connect With Us on LinkedIn

Join our online community and stay connected to your fellow practitioners and STEP Canada staff. We encourage all our members to be active and contribute through our corporate and individual branch/chapter groups. Our goal is to provide a forum for our members to explore their shared experience as trust and estate practitioners.

Follow STEP Canada's corporate page.

You can find the link to your local branch/chapter group on the STEP Canada corporate page.

Need help? View the [LinkedIn Cheat Sheet](#).

Upcoming Branch & Chapter Events

[Click to view the entire upcoming schedule for the 2022-23 Branch/Chapter Bundles.](#)

Members must have their 2023-24 memberships renewed to participate in any Annual Branch/Chapter Meeting. Pre-registration is required for all events.

Weds May 10	STEP Ottawa Annual Branch Meeting 3:00 - 3:15 pm ET Rideau Club, Ottawa	Thurs May 11	STEP Edmonton Annual Branch Meeting 4:00 - 4:15 pm MT Manulife Place, Edmonton
Thurs May 11	STEP Atlantic ABM & Annual Sparkling Reception 5:00 - 7:00 pm AT Cox & Palmer, Halifax	Thurs May 11	STEP Winnipeg Annual Branch Meeting 11:00 - 11:15 am CT Zoom
Mon May 15	STEP Vancouver Annual Branch Meeting 11:00 - 11:15 am PT Zoom	Weds May 17	STEP Toronto ABM & Social Event ABM: 5:00 - 5:15 pm ET Social: 5:15 - 7:00 pm ET Gowling WLG (Canada) LLP, Toronto
Tues May 23	STEP Southwestern Ontario Annual Chapter Meeting 4:00 - 4:15 pm ET KPMG LLP, London Registration opening soon	Weds May 24	STEP Saskatchewan Annual Chapter Meeting 3:00 - 3:15 pm ET Saskatoon Club, Saskatoon Registration opening soon
Thurs June 1	STEP Vancouver Social Event 12:30 - 4:00 pm PT Nat Bailey Stadium, Vancouver	Weds June 7	STEP Winnipeg TEP Talk 11:55 am - 1:00 pm CT Zoom

Many of our branches and chapters will undergo volunteer turnover come their Annual Branch/Chapter meetings. We would like to take this opportunity to thank all outgoing Branch Chairs, Executives, Officers, and other volunteers for their support.

Reminders

Most **STEP Canada staff** work from home and members are encouraged to communicate with us using email. Not sure who to write to? Send any inquiry to memberservices@step.ca and our team will forward your message to the right staff member.

We would like to extend a **big thank you** for our students, TEPs, and supporting employers who see the enormous value in STEP education and membership.

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