

With access to the monthly *STEP Insider*, readers receive the latest news about STEP Canada, branch and chapter activity, national event updates, recent practitioner opportunities, education information, and more!

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## 2023-24 Membership Renewal



It's time to renew your STEP membership.

Members were mailed their 2023-24 membership renewal invoices to the preferred addresses on file on March 3, 2023.

Renewing a membership with STEP Canada will allow continued use of the TEP designation (if applicable), and grant multiple membership benefits such as discounts on programs/seminars, member-only publications and resources, access to the Searchable Resource Tool (SRT), advocacy and representation from STEP, and much more.

Questions about membership or renewals can be sent to [memberservices@step.ca](mailto:memberservices@step.ca).

**[Click here to login and renew today](#)**



## 25th National Conference

You're invited to STEP Canada's 25th National Conference!

Join us in June for unsurpassed networking, business development, continuing education opportunities, and our 25th Anniversary celebrations!

After three years of virtual delivery, organizers are planning for a record-breaking year as they prepare two full days' worth of invaluable, practical, and timely technical material for practitioners that cannot be found at any other event. The 2023 conference will offer hybrid delivery. The in-person event will take place June 19-20 in Toronto; with online on-demand viewing options for all 17 sessions following on June 26 and onwards (available to all in-person and online registration types).

Act quickly! Don't miss your chance to save - the early bird fee is available until March 15 at 11:59 pm ET.

**[Register today](#)**

## STEP 18th Annual Private Client Awards

Entries are now open for the 18th Annual STEP Private Client Awards!

This year 18 categories are open to individuals and firms. Entries are encouraged from all over the world and the whole private client community!

Entries are open until April 14, 2023. The finalists will be announced in July, and the winners will be announced at the awards ceremony on September 21, 2023.



**18th Annual STEP PRIVATE CLIENT Awards**

**ENTRIES NOW OPEN!**  
Showcase your excellence to your peers and clients

**ENTRY DEADLINE: APRIL 14, 2023**

*“ We are a new boutique firm, having opened our doors in July 2020 during the pandemic. The recognition goes a long way to ensure we can continue to do the work we do for vulnerable clients. ”*

NIKA LAW LLP, Canada - Winners of STEP's "Vulnerable Client Advisory Team of the Year" 2021/22

**18 categories open for entry**

[More Information](#)

## Practitioner Opportunities

Advertising with STEP Canada's Practitioner Opportunities service offers a highly cost-effective, quick, and simple way to attract the right candidates in this industry. STEP Canada is proud to offer a Practitioner Opportunity service as a great resource for connecting the highest caliber of trust and estate practitioners to employers.

[Tax and Estate Planner - Odium Brown Limited \(Vancouver, BC\)](#)

Have questions?

[More on Practitioner Opportunities](#)

or

[Post an Opportunity](#)

## Education Centre

### Exam Sittings & Essay Submission Dates

Education Program	Exam/Essay Dates	Registration Deadlines
CETA 1	Accessible at any time	Exams must be completed within 6 months of registration
CETA 2-4	June 1, 2023 September 1, 2023	May 1, 2023 August 1, 2023
STEP Canada Diploma Program	May 29, 2023 November 6, 2023	March 29, 2023 September 6, 2023
Essay Submission	May 1, 2023 October 1, 2023	*2023 topics can be found <a href="#">here</a>

### Updates

#### Diploma Program

Registration for the second peer learning session is now open for all courses. This is a great opportunity to enhance your learning experience, benefit from the diversity of professional experience of your peers, and make connections. If you haven't already, sign up today! The registration link can be found on your classroom portal.

# Connect With Us on LinkedIn

A recent post from the STEP Canada LinkedIn corporate page:

STEP Canada is thrilled to announce the latest recipients of the prestigious Trust and Estate Practitioner (TEP) designation. The below members were granted the designation on March 1, 2023.

The TEP designation formally distinguishes these qualified practitioners from non-specialists, and offers a competitive advantage in attracting clients.

Please join us in congratulating our new TEPs for all their hard work and dedication.

[#STEP](#) [#STEPCanada](#) [#TEP](#) [#NewMembers](#) [#Education](#) [#Networking](#) [#Congratulations](#)



Want to see more posts like this? Join our online community and stay connected to your fellow practitioners and STEP Canada staff. We encourage all our members to be active and contribute through our corporate and individual branch/chapter groups. Our goal is to provide a forum for our members to explore their shared experience as trust and estate practitioners.

Follow [STEP Canada's corporate page](#).

You can find the link to your local branch/chapter group on the STEP Canada corporate page.

Need help? View the [LinkedIn Cheat Sheet](#).

## Upcoming Branch & Chapter Events

Click to view the entire upcoming schedule for the 2022-23 Branch/Chapter Bundles.

Wed Mar 15	<b>STEP Okanagan</b> Student Networking Event 3:00pm - 5:00pm PT BNA Brewing Co. & Eatery, Kelowna	Tues Mar 28	<b>STEP Edmonton</b> Student Networking Event 5:00pm - 7:00pm MT Chop Steakhouse, Edmonton
Mon April 3	<b>STEP Toronto</b> STEPping out to Lunch 11:45am - 1:00pm ET Zoom	Wed April 5	<b>STEP Winnipeg</b> TEP Talk 12:00pm - 1:00pm CT Zoom

## Reminders

All **STEP Canada staff** are working from home until further notice. Members are encouraged to communicate with us using email. Not sure who to write to? Send any inquiry to [memberservices@step.ca](mailto:memberservices@step.ca) and our team will forward your message to the right staff member.

We would like to extend a **big thank you** for our students, TEPs, and supporting employers who see the enormous value in STEP education and membership.

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