



With access to the monthly *STEP Insider*, readers receive the latest news about STEP Canada, branch and chapter activity, national event updates, recent practitioner opportunities, education information, and more!

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25th National Conference

Less than ONE WEEK to go until 700 delegates meet in-person in Toronto for STEP Canada's 25th National Conference! We are excited to see everyone together again after almost four years of online conferences.

Delegates can look forward to timely technical sessions, engaging networking opportunities, a thought-providing keynote luncheon, and more.

For those who were unable to join us in-person, it's not too late to register for online viewing and take advantage of the educational opportunities provided by the 17 technical seminars. Online on-demand viewing will be available as of June 26th, 2023 to all registered delegates.

[Check out the program schedule](#)

[Click here to register for online viewing](#)

Incorrect Messaging in STEP Journal Email

Yesterday, June 13th, an email alerting members to the latest STEP Journal was sent to all members by STEP Worldwide. For many members, it featured a banner message stating this year's membership dues had not been paid. This message should not have been included in all emails, and STEP Worldwide apologizes for any inconvenience or confusion this may have caused.

If you have any questions or concerns about your 2023-24 membership dues status, please email **memberservices@step.ca**.

2023-24 Membership Renewal



All STEP Canada membership renewals were due by **April 1, 2023**. Memberships that are not renewed shortly will face suspension and revocation of the TEP designation and all membership benefits.

Non-renewed members will receive one last reminder on July 1st, before suspensions on July 10th.

Renewing your membership with STEP Canada will allow your continued use of the TEP designation (if applicable) and grants multiple membership benefits such as discounts on programs/seminars, access to member-only publications and resources, use of the SRT, representation from STEP, and much more.

Questions about membership or renewals can be sent to **memberservices@step.ca**.

[Click here to login and renew today](#)

Practitioner Opportunities

Advertising with STEP Canada's Practitioner Opportunities service offers a highly cost-effective, quick, and simple way to attract the right candidates in this industry. STEP Canada is proud to offer a Practitioner Opportunity service as a great resource for connecting the highest caliber of trust and estate practitioners to employers.

Manager, Tax & Estate Planning - Empire Life (Canada - Remote)

Director, Tax & Estate Planning - IG Wealth Management (Any Canadian Common Law Jurisdiction)

Have questions?

More on Practitioner Opportunities

or

Post an Opportunity

Education Centre

Exam Sittings & Essay Submission Dates

Education Program	Exam/Essay Dates	Registration Deadlines
CETA 1	Accessible at any time	Exams must be completed within 6 months of registration
CETA 2-4	September 6, 2023	August 6, 2023
STEP Canada Diploma Program	November 6, 2023	September 6, 2023
Essay Submission	October 1, 2023	*2023 topics can be found here

Updates

Exam Grade Release

The grade release date for **Diploma Program (May 29th exam)** and **CETA 2-4 (June 1st exam)** is Friday, June 30th. An email will be sent to students notifying when grades will be available on their MY STEP account, under "My Courses & Marks". Should you wish to register for your next course prior to receiving your grade, you may do a **provisional registration**. The provisional registration form can be found on your course platform.

Connect With Us on LinkedIn

A recent post from the STEP Canada LinkedIn corporate page:

STEP Canada is thrilled to announce the latest recipients of the prestigious Trust and Estate Practitioner (TEP) designation. The below members were granted the designation in May and June, 2023.

The TEP designation formally distinguishes these qualified practitioners from non-specialists, and offers a competitive advantage in attracting clients.

Please join us in congratulating our new TEPs for all their hard work and dedication.

#STEP #STEPCanada #TEP #NewMembers #Education #Networking #Congratulations

Congratulations to our new TEPs!



Expertise

Anne-Marie Dupras, TEP, *STEP Montreal*
Dana George, TEP, *STEP Vancouver*
Shaun Doody, TEP, *STEP Toronto*
Charlotte McCurdy, TEP, *STEP Ottawa*
Olivia Ruoyi Yu, TEP, *STEP Vancouver*

Diploma Programs

Christopher Smith, TEP, *STEP Ottawa*
Maria Clavel, TEP, *STEP Ottawa*

Want to see more posts like this? Join our online community and stay connected to your fellow practitioners and STEP Canada staff. We encourage all our members to be active and contribute through our corporate and individual branch/chapter groups. Our goal is to provide a forum for our members to explore their shared experience as trust and estate practitioners.

Follow STEP Canada's corporate page.

You can find the link to your local branch/chapter group on the STEP Canada corporate page.

Need help? View the [LinkedIn Cheat Sheet](#).

Upcoming Branch & Chapter Events

Branch and chapter volunteers are hard at work arranging expert speakers and thought-provoking topics for their 2023-24 Branch Bundle program schedule.

Details and registration will be announced later this summer.

Many of our branches and chapters have undergone volunteer turnover since their Annual Branch/Chapter meetings. We would like to take this opportunity to thank all outgoing Branch Chairs, Executives, Officers, and other volunteers for their support.

Reminders

Most **STEP Canada staff** work from home and members are encouraged to communicate with us using email. Not sure who to write to? Send any inquiry to memberservices@step.ca and our team will forward your message to the right staff member.

We would like to extend a **big thank you** for our students, TEPs, and supporting employers who see the enormous value in STEP education and membership.

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