



eNews – October 7, 2025

**STEP Canada Tax Technical Committee / National
Conference Roundtable Sub-Committee**

**RE: Final Questions & Answers from the
2025 STEP Canada / CRA Roundtable**

The Board of Directors of STEP Canada is pleased with the successful outcome of the 27th National Conference, which has once again attracted over 1000 delegates from across the country to downtown Toronto, as well as being archived in an online environment.

Our highly anticipated 2025 STEP Canada / CRA Roundtable session was presented on Tuesday, June 17.

During this session, senior CRA representatives answered questions submitted by trust and estate professionals regarding specific cases and general issues of concern for both practitioners and their clients.

STEP Canada would like to thank the following panel participants for their contributions in preparing and presenting this year's Roundtable session:

- *Pamela Cross*, LLB, ICD.D, TEP, Ottawa: Borden Ladner Gervais LLP; Canadian Representative, STEP Council; STEP Worldwide Board Member
- *Michael Cadesky*, FCPA, FCA, FTIHK, CTA, TEP (Emeritus), Toronto: Cadesky Tax
- *Angela Ross*, LLB, TEP, Toronto: PwC Canada
- *Katie Campbell*, CPA, CA, Acting Manager, Trust Section II, Income Tax Rulings Directorate, CRA
- *Steve Fron*, CPA, CA, TEP, Industry Sector Specialist, Trust Section II, Income Tax Rulings Directorate, CRA

We are pleased to deliver the final [2025 STEP Canada / CRA Roundtable Questions & Answers](#) to STEP Canada members and conference delegates. Additionally, STEP Canada members can access this resource in their MY STEP account under the Resource Section: STEP/CRA Roundtable Q&As, after logging in to step.ca.

We sincerely appreciate all the time and effort our industry experts devote to crafting the programming for this event. STEP Canada national committees work closely and cooperatively with the Canada Revenue Agency to maintain a relationship that benefits our valued members and conference delegates.

Tax Technical Committee / National Conference Roundtable Sub-Committee
STEP Canada

About STEP: The Society of Trust and Estate Practitioners is the leading international organization for trust and estates professionals. Headquartered in London, England, it has more than 22,000 members worldwide in over 100 countries.

STEP Canada, founded in 1998, has nearly 4,000 members with branches in the following cities and regions: Atlantic, Montreal, Ottawa, Toronto, Winnipeg, Saskatchewan, Calgary, Edmonton, and Vancouver, with chapters in Okanagan Valley, and Southwestern Ontario. STEP is a multidisciplinary organization with the most experienced and senior practitioners in the field, including lawyers, accountants, financial planners, insurance advisors, and trust professionals. They provide domestic and international advice on trust and estates, including planning, administration, and related taxes.

Click to [edit Email Preferences](#) or [Unsubscribe](#) from this list.

STEP Canada
45 Sheppard Avenue East
Suite 510
Toronto, ON M2N 5W9 - Canada
Telephone: 416-491-4949