



eNews – October 22, 2024

2025 CRA / STEP Roundtable Sub-Committee

**RE: An invitation to all members to submit questions to the
2025 CRA / STEP Canada Roundtable Sub-Committee for
consideration**

The 2025 CRA / STEP Canada Roundtable Sub-Committee invites you to submit questions to be considered for the 2025 Roundtable presentation that will take place during the 27th National Conference in June 2025. Each year the much-anticipated CRA / STEP Canada Roundtable proves to be a highlight of the conference, and an invaluable resource to estate planning practitioners across the country.

Your contribution to the “question bank” will be appreciated by the committee; and if selected, by thousands of practitioners.

Questions must be received by end-of-day **FRIDAY, NOVEMBER 15TH, 2024** for consideration. Please send your questions to: steproundtablequestions@step.ca.

2025 CRA / STEP Roundtable Sub-Committee

STEP Canada

About STEP: The Society of Trust and Estate Practitioners is the leading international organization for trust and estates professionals. Headquartered in London, England, it has more than 22,000 members worldwide in over 100 countries.

STEP Canada, founded in 1998, has nearly 3,700 members with branches in the following cities and regions: Atlantic, Montreal, Ottawa, Toronto, Winnipeg, Calgary, Edmonton, and Vancouver, with chapters in Okanagan Valley, Saskatchewan, and Southwestern Ontario. STEP is a multidisciplinary organization with the most experienced and senior practitioners in the field, including lawyers, accountants, financial planners, insurance advisors, and trust professionals. They provide domestic and international advice on trust and estates, including planning, administration, and related taxes.

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