



eNews – May 27, 2026

STEP Canada Tax Technical Committee

RE: Alberta Trustee Act Consultation

The STEP Canada Tax Technical Committee submitted a letter to the Government of Alberta, Alberta Justice, Legal Services Division from the feedback received from its members in Alberta regarding the Trustee Act, SA 2022, c. T-8. 1 ("the Act").

The letter identifies areas in the legislation that they consider would benefit from clarifying amendments or the publication of additional guidance from Alberta Justice to assist practitioners in understanding and applying the Act

Many thanks to Kenneth Keung (Chair) and Katherine Radcliffe for their thoughtful review and contributions.

The STEP Canada Tax Technical Committee is pleased to share this submission with its members [here](#) and in the "Resources" Section in your MY STEP profile on step.ca. Members may also wish to note that the new STEP Canada website includes a [Submissions page](#), which provides easy access to STEP Canada's submissions to government

Tax Technical Committee
STEP Canada

About STEP: The Society of Trust and Estate Practitioners is the leading international organization for trust and estates professionals. Headquartered in London, England, it has more than 22,000 members worldwide in over 100 countries.

STEP Canada, founded in 1998, has over 4,000 members with branches in the following cities and regions: Atlantic, Montreal, Ottawa, Toronto, Winnipeg, Saskatchewan, Calgary, Edmonton, and Vancouver, with chapters in Okanagan Valley and Southwestern Ontario. STEP is a multidisciplinary organization with the most experienced and senior practitioners in the field, including lawyers, accountants, financial planners, insurance advisors, trust professionals and wealth managers. They provide domestic and international advice on trust and estates, including planning, administration, and related taxes.

Click to [edit Email Preferences](#) or [Unsubscribe](#) from this list.

STEP Canada
45 Sheppard Avenue East
Suite 510
Toronto, ON M2N 5W9 - Canada
Telephone: 416-491-4949