



eNews – February 8, 2023
STEP Canada Tax Technical Committee

RE: BCLI's Undue Influence Recognition & Prevention Guide

The BC Law Institute (BCLI) has recently released the electronic versions of the updated [Undue Influence Recognition & Prevention Guide](#) and accompanying Reference Aid. Courtesy of BCLI, links to the new Guide and Reference Aid can be accessed from the Resources Section of the STEP Canada website, after member login.

From BCLI, "We are grateful for the comments on the Consultation Draft of the updated Guide that were provided on behalf of STEP Canada in September 2022. They were extremely helpful to us and our Project Committee in revising the draft and finalizing the new Guide. We hope the new version of the Guide and Reference Aid will serve the estate planning community as a useful resource."

Tax Technical Committee
STEP Canada

About STEP: The Society of Trust and Estate Practitioners is the leading international organization for trust and estates professionals. Headquartered in London, England, it has more than 22,000 members worldwide in over 100 countries.

STEP Canada, founded in 1998, has over 3,250 members with branches in the following cities and regions: Atlantic, Montreal, Ottawa, Toronto, Winnipeg, Calgary, Edmonton, and Vancouver, with chapters in Okanagan Valley, Saskatchewan, and Southwestern Ontario. STEP is a multidisciplinary organization with the most experienced and senior practitioners in the field, including lawyers, accountants, financial planners, insurance advisors, and trust professionals. They provide domestic and international advice on trust and estates, including planning, administration, and related taxes.

Suite 510, 45 Sheppard Avenue East
Toronto, ON M2N 5W9
1-877-991-4949
www.step.ca