



eNews – August 14, 2024
STEP Canada Tax Technical Committee

**RE: Legislation Pertaining to the New Mandatory Disclosure Rules,
in Particular Reportable Transactions**

The Society of Trust and Estate Practitioners (Canada) sent a submission to Finance Canada on Tuesday, August 13th, 2024, on the new mandatory reporting regime related to reportable transactions.

Many thanks to the members of the committee, Ian Lebane (Chair), Kenneth Keung (Deputy Chair), Crystal Taylor, Joan Jung, and Sébastien Desmarais. The STEP Canada Tax Technical Committee is pleased to share this submission with its members [here](#) and in the "Resources" Section of your MY STEP account on step.ca.

Tax Technical Committee
STEP Canada

About STEP: The Society of Trust and Estate Practitioners is the leading international organization for trust and estates professionals. Headquartered in London, England, it has more than 22,000 members worldwide in over 100 countries.

STEP Canada, founded in 1998, has over 3,550 members with branches in the following cities and regions: Atlantic, Montreal, Ottawa, Toronto, Winnipeg, Calgary, Edmonton, and Vancouver, with chapters in Okanagan Valley, Saskatchewan, and Southwestern Ontario. STEP is a multidisciplinary organization with the most experienced and senior practitioners in the field, including lawyers, accountants, financial planners, insurance advisors, and trust professionals. They provide domestic and international advice on trust and estates, including planning, administration, and related taxes.