



eNews – May 13, 2024
STEP Canada Public Policy Committee

RE: Federal Budget 2024 – Capital Gains Inclusion Rate

The Society of Trust and Estate Practitioners (Canada) sent a submission to Finance Canada on Monday, May 13th, 2024, in response to the changes in the *Income Tax Act* (Canada) which will be required to implement the proposals made in the Federal Budget 2024 relating to the increase in the capital gains inclusion rate.

The STEP Canada Public Policy Committee is pleased to share this submission with its members [here](#) and in the Member eNews Section of step.ca.

Public Policy Committee
STEP Canada

About STEP: The Society of Trust and Estate Practitioners is the leading international organization for trust and estates professionals. Headquartered in London, England, it has more than 22,000 members worldwide in over 100 countries.

STEP Canada, founded in 1998, has over 3,600 members with branches in the following cities and regions: Atlantic, Montreal, Ottawa, Toronto, Winnipeg, Calgary, Edmonton, and Vancouver, with chapters in Okanagan Valley, Saskatchewan, and Southwestern Ontario. STEP is a multidisciplinary organization with the most experienced and senior practitioners in the field, including lawyers, accountants, financial planners, insurance advisors, and trust professionals. They provide domestic and international advice on trust and estates, including planning, administration, and related taxes.

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