

With access to the monthly **STEP Insider**, readers receive the latest news about STEP Canada, branch and chapter activity, national event updates, recent practitioner opportunities, education information, and more!

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## 2020-21 Membership Renewals



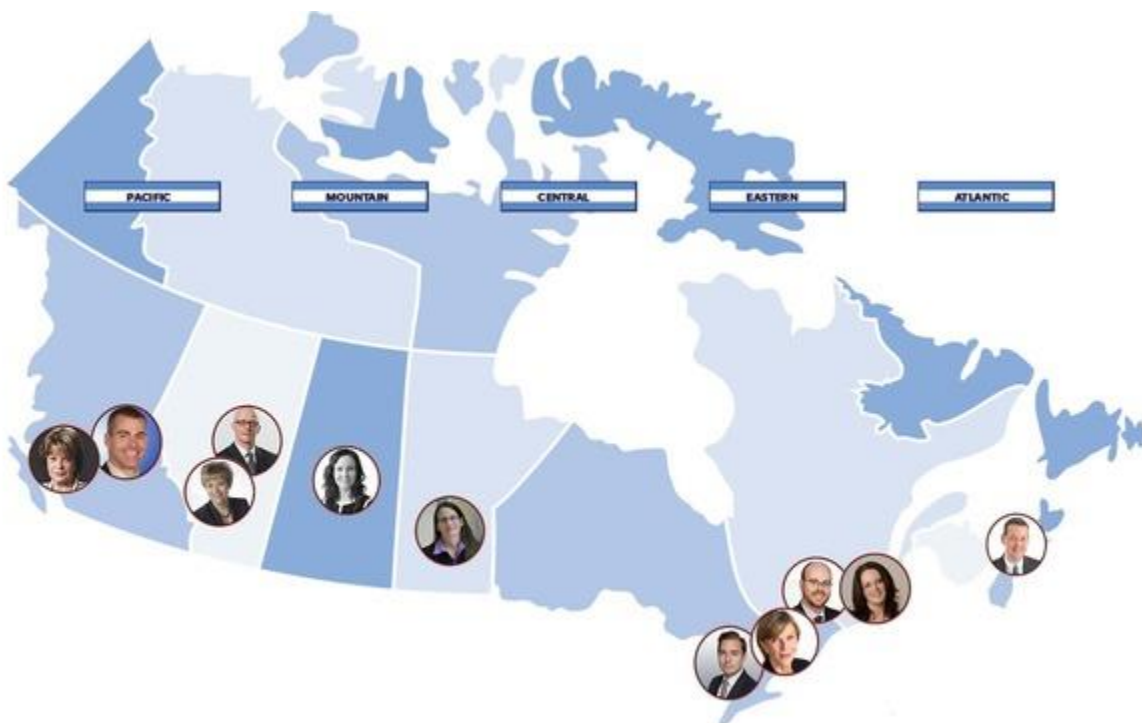
**If you have still not renewed:**

To avoid suspension of your membership and revocation of your TEP designation, your annual membership dues must be paid in full by July 31. Any unpaid members will be suspended August 1, 2020.

[Click here to renew.](#)

If you require assistance, please contact [memberservices@step.ca](mailto:memberservices@step.ca).

## Meet Your 2020 Branch & Chapter Chairs



*From West to East:*

**Sally Dennis**, TEP, Vancouver; **Kelly Watson**, TEP, Okanagan; **Ruth Spetz**, TEP, Calgary; **Chris Turnbull**, TEP, Edmonton; **Crystal Taylor**, TEP, Saskatchewan; **Tannis Dawson**, TEP, Winnipeg; **Justin Hoffman**, TEP, Southwestern Ontario; **Elaine Blades**, TEP, Toronto; **Paul Taylor**, TEP, Ottawa; **Nathalie**

Fisette-Caza, TEP, Montreal; Greg Leslie, TEP, Atlantic Provinces.

To view your complete branch executive members for 2020-2021, please [click here](#).

## eNews Updates

**June 16, 2020**

*From the STEP Canada Trust & Estate Technical Committee*

[Proposed Changes to Non Insurance Plan Beneficiary Designations - Alberta](#)

**June 29, 2020**

*From the STEP Canada Trust & Estate Technical Committee*

[RE: Response of STEP Canada to Beneficial Ownership Transparency Consultation](#)

The latest eNews Updates can always be found under Resources once you're logged in to your **STEP Canada account**.

## 2020 Speaker Series

**Preparation for the 2020 Speakers' Series has begun!**

STEP Canada Staff and volunteers are currently building the 2020 Speakers' Series App and recently recorded the first of twenty-two presentations. We are excited to offer this flexible education opportunity to our members and offer our sincerest thanks and gratitude to the 2020 National Conference speakers who have agreed to share their expertise online.

**What to Expect**

Beginning September 15, 2020, STEP will broadcast a total of 22 sessions, one on Tuesdays and one on Thursdays, at 12:00 noon EST. There will be 19 sessions presented, 3 of the 19 will be re-presented in French.

Each prerecorded session will last between 75 and 90 minutes, and the Round Table will be 105 minutes. As the video plays, a chat will run in tandem with the presentations, allowing attendees to share their experiences, ask the speakers questions, and network with each other. The event will be interactive, and insights generated during the discussion will be published in an actionable resource for participants.

The 2020 conference app will evolve into the 2020 Speakers' Series app and will serve as the passport to all presentations, papers, pre- and post-broadcast links, and transcriptions of chatroom discussions.

STEP has already secured accreditation for the conference from many professional associations, and this accreditation will carry over into the 2020 online Speakers' Series.

**Details and registration will be available shortly.**

## Share the Benefit of STEP

***Did you know?***

STEP represents over 22,000 members Worldwide and over 3,000 members in Canada, and is the leading international organization for trust and estate professionals who specialize in family inheritance and succession planning. The TEP designation is an internationally recognized hallmark of professional expertise, and we are always welcoming new members to join!

If you have a colleague you think would be interested in, or benefit from STEP membership, you can share [this brochure](#) with them and invite them to contact our Member Services team at [memberservices@step.ca](mailto:memberservices@step.ca) for more information on how to join.

You can find more information on our website, [here](#).



## Education Centre

### Exam Sittings & Essay Submission Dates

Education Program	Exam/Essay Dates	Registration Deadlines
CETA 1	Accessible at any time	Exams must be completed within 6 months of registration
CETA 2-4 (English & French)	September 8, 2020	August 8, 2020
STEP Diploma Program (English & French)	August 3, 2020** November 2, 2020	October 2, 2020
Essay Submission	October 1, 2020	-

*\*\*An additional exam session is being offered on August 3rd, 2020. Please review the updated statement [here](#).*

### Notice from the Education Team

An additional exam session for the diploma courses will be offered on August 3, 2020. Provisional registration into the next course is recommended for students that plan to take two exams this year and are completing their first exam in August. Affiliates/Associates should refer to the updated COVID-19 Exam Notice that is posted on the course website for detailed information and instructions on how to request an exam transfer and/or provisional registration. Questions concerning the current COVID-19 situation and the examinations should be directed to the Education Manager at [aedwards@step.ca](mailto:aedwards@step.ca).

Grades from the May 25<sup>th</sup> diploma exams and the June 1<sup>st</sup> CETA (2-4) exams have been posted to the member accounts at [step.ca](http://step.ca) under "My courses & marks".

#### Mentorship Program

**STEP Canada's Volunteer Mentorship Program** is grounded in STEP's ongoing mandate to advance practitioner knowledge. If you are able to dedicate two hours per month to help groom and foster relationships with our next generation of STEP members, please reach out to our education team.

[Contact Education](#)

## Branch Event Centre

**We are very happy to announce that the local branches and chapters are beginning to schedule their TEP Talks. Save the date for the below events - pre-registration will be opening shortly.**

Wed Sept 9	STEP Winnipeg TEP Talk Zoom	Fri Sept 11	STEP Ottawa TEP Talk Zoom
Wed Sept 16	STEP Toronto TEP Talk - AKA STEPPing out to Lunch Zoom	Wed Sept 16	STEP Vancouver TEP Talk Zoom
Wed Sept 23	STEP Atlantic TEP Talk Zoom	Wed Sept 23	STEP Calgary TEP Talk Zoom
Mon Sept 28	STEP Okanagan TEP Talk Zoom	Wed Oct 14	STEP Winnipeg TEP Talk Zoom

## Career Centre

Seeking new professional ventures? STEP Canada is proud to offer a Practitioner Opportunity service as a great resource for connecting the highest caliber of trust and estate practitioners to employers.

[More on Practitioner Opportunities](#)  
[Post an Opportunity](#)

## Reminders



All **STEP Canada staff** are working from home until further notice. Members are encouraged to communicate with us using email. Not sure who to write to? Send any inquiry to [memberservices@step.ca](mailto:memberservices@step.ca) and our team will forward your message to the right staff member.

We would like to extend a **big thank you** for our students, TEPs, and supporting employers who see the enormous value in STEP education and membership.

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[Got Questions? Please Contact Us](#) | Phone: 416-491-4949 ext.221 | Toll-free: 1-877-991-4949 | [step.ca](http://step.ca)

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