



With access to the monthly **STEP Insider**, readers receive the latest news about STEP Canada, branch and chapter activity, national event updates, recent practitioner opportunities, education information, and more!

CONTENTS:

2020 Speakers' Series

Membership Renewals

Connect With Us

Share The Benefits of STEP

Education Centre

Branch & Chapter Event Centre

Career Centre

Reminders

Contact Us

Registration NOW OPEN



STEP Canada is thrilled to announce that registration is now open for the highly anticipated Speakers' Series.

Beginning September 15th, interactive technical sessions will be broadcast every Tuesday and Thursday at 12:00 PM ET. We extend our sincerest gratitude to the speakers slated to speak at the 22nd National Conference that have agreed to share their expertise online.

Do not miss out on this fantastic education opportunity!

Please note that the STEP Canada-CRA Round Table session has been moved to Thursday, November 26th, and will prove to be an exceptional finale to our series.

Register now.

2020-2021 Membership Renewals Now Closed

After launching on March 1, the membership renewal campaign for 2020-2021 closed on July 31.

We extend our gratitude to all members who have renewed their membership that continue to demonstrate their commitment to high professional standards and continued professional development, inspiring the confidence, respect and trust of your employer, your clients, and of the wider community.

As a STEP member, you are part of a unique global network of more than 22,000 practitioners recognized by employers, governments, regulators and clients, and providing valuable opportunities for knowledge sharing and collaboration.

Your membership grants you access to an array of technical resources that give you the knowledge and skills to keep you at the forefront of your profession. These include publications (hard copy and digital), events (live and virtual), courses and qualifications (face-to-face and online), specialist communities and forums, and third-party resources.



Connect With Us

Have you connected with us on LinkedIn?

Join our online community and stay connected to your fellow practitioners and STEP Canada staff. We encourage all our members to be active and contribute through our corporate and individual branch/chapter groups. Our goal is to provide a forum for our members to explore their shared experience as trust and estate practitioners.

Follow [STEP Canada's corporate page](#).

You can find the link to your local branch/chapter group on the [STEP Canada corporate page](#).

Need help? View the [LinkedIn Cheat Sheet](#).



Share the Benefit of STEP

Did you know?

STEP represents over 22,000 members Worldwide and over 2,700 members in Canada, and is the leading international organization for trust and estate professionals who specialize in family inheritance and succession planning. The TEP designation is an internationally recognized hallmark of professional expertise, and we are always welcoming new members to join!

If you have a colleague you think would be interested in, or benefit from STEP membership, you can share [this brochure](#) with them and invite them to contact our Member Services team at memberservices@step.ca for more information on how to join.

You can find more information on our website, [here](#).



Education Centre

Exam Sittings & Essay Submission Dates

Education Program	Exam/Essay Dates	Registration Deadlines
CETA 1	Accessible at any time	Exams must be completed within 6 months of registration
CETA 2-4 (English & French)	March 1, 2021	February 1, 2021
STEP Diploma Program (English & French)	November 2, 2020 May 31, 2021	October 2, 2020 April 30, 2021
Essay Submission	October 1, 2020 May 1, 2021	-

Notice from the Education Team

Grades from the August exam session will be posted to the member accounts at step.ca under "My courses & marks" by August 31, 2020. Marks are released by course. Students that wish to register for their next course early should email education@step.ca and request the provisional registration form.

Mentorship Program

STEP Canada's Volunteer Mentorship Program is grounded in STEP's ongoing mandate to advance practitioner knowledge. If you are able to dedicate two hours per month to help groom and foster relationships with our next generation of STEP members, please reach out to our education team.

Branch & Chapter Event Centre

We are very happy to announce that the local branches and chapters are beginning to schedule their TEP Talks. Save the date for the below events - pre-registration will be opening shortly.

Wed Sept 9	STEP Winnipeg TEP Talk <i>Zoom</i>	Fri Sept 11	STEP Ottawa TEP Talk <i>Zoom</i>
Wed Sept 16	STEP Toronto TEP Talk - AKA STEPping out to Lunch <i>Zoom</i>	Wed Sept 16	STEP Vancouver TEP Talk <i>Zoom</i>
Wed Sept 23	STEP Atlantic TEP Talk <i>Zoom</i>	Wed Sept 23	STEP Calgary TEP Talk <i>Zoom</i>
Mon Sept 28	STEP Okanagan TEP Talk <i>Zoom</i>	Wed Oct 14	STEP Winnipeg TEP Talk <i>Zoom</i>
Weds Oct 21	STEP Edmonton TEP Talk <i>Zoom</i>		

Career Centre

Seeking new professional ventures? STEP Canada is proud to offer a Practitioner Opportunity service as a great resource for connecting the highest caliber of trust and estate practitioners to employers.

[More on Practitioner Opportunities](#)
[Post an Opportunity](#)

Reminders



All **STEP Canada staff** are working from home until further notice. Members are encouraged to communicate with us using email. Not sure who to write to? Send any inquiry to memberservices@step.ca and our team will forward your message to the right staff member.

We would like to extend a **big thank you** for our students, TEPs, and supporting employers who see the enormous value in STEP education and membership.

[RETURN TO TOP](#)

[Got Questions? Please Contact Us | Phone: 416-491-4949 ext.221 | Toll-free: 1-877-991-4949 | \[step.ca\]\(http://step.ca\)](#)

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STEP Canada
45 Sheppard Avenue East
Suite 510
Toronto, Ontario M2N 5W9
CA