



eNews – July 28, 2026

STEP Canada Tax Technical Committee

RE: STEP / CRA Voluntary Disclosures Program Webinar – June 18, 2026 CRA Responses to Questions Submitted by Delegates

Thank you to everyone who attended the June 18, 2026 joint presentation by STEP Canada and the Canada Revenue Agency (CRA), The New Voluntary Disclosures Program. The session explored the updated VDP framework, with a particular focus on trust and estate planning considerations.

We were delighted by the strong interest in the topic, with more than 700 delegates registered for the webinar. During the session, participants submitted numerous thoughtful questions. The CRA has now provided detailed written responses to all questions received, and we are pleased to make those responses available to STEP Canada members and webinar registrants:

- [Questions and Answers from the CRA](#)

In addition, STEP Canada members are still welcome to register for the complimentary on-demand replay of the presentation and presentation slides by [following this link](#).

STEP Canada extends its sincere thanks to the CRA representatives and STEP Canada members whose time and expertise contributed to the success of this highly informative session:

Canada Revenue Agency

- Charlie Arcand-Hogue, Manager of the Voluntary Disclosures Program, Canada Revenue Agency
- Michaël Lachance, Senior Strategic Advisor for Public Affairs, Canada Revenue Agency

STEP Canada

- Lori Bokenfohr, LLB, TEP, Calgary: Fasken LLP
- Antoine Brosseau Wery, JD, LLB, TEP, Montreal: PATENAUE Tax + Trust
- Sébastien Desmarais, LLB, JD (USA), LLL, TEP: TD Wealth, Wealth Advisory Services
- Kenneth Keung, CA, CPA (CO), CFP, MTAX, LLB, TEP, Victoria: Doane Grant Thornton LLP

Members are encouraged to share any further feedback by emailing memberservices@step.ca.

We appreciate the CRA's collaboration and the engagement of all participants in making this session a valuable learning opportunity for the trust and estate community.

Tax Technical Committee

STEP Canada

About STEP: The Society of Trust and Estate Practitioners is the leading international organization for trust and estates professionals. Headquartered in London, England, it has more than 22,000 members worldwide in over 100 countries.

STEP Canada, founded in 1998, has over 4,000 members with branches in the following cities and regions: Atlantic, Montreal, Ottawa, Toronto, Winnipeg, Saskatchewan, Calgary, Edmonton, and Vancouver, with chapters in Okanagan Valley, Southwestern Ontario and Vancouver Island. STEP is a multidisciplinary organization with the most experienced and senior practitioners in the field, including lawyers, accountants, financial planners, insurance advisors, trust professionals and wealth managers. They provide domestic and international advice on trust and estates, including planning, administration, and related taxes.

Click to [edit Email Preferences](#) or [Unsubscribe](#) from this list.

STEP Canada
45 Sheppard Avenue East
Suite 510
Toronto, ON M2N 5W9 - Canada
Telephone: 416-491-4949