



eNews – January 15, 2016 STEP Canada Tax Technical Committee

RE: Department of Finance Releases Legislative Proposals

Today the Department of Finance released [Legislative Proposals on the Tax Rules for Certain Trusts and Their Beneficiaries](#). These Proposals address concerns raised by STEP Canada, the Joint Committee and CALU relating to tax changes which came into effect January 1, 2016 and which were acknowledged by the Department of Finance in a letter dated November 16, 2015 - [click here to access the November 16 letter](#).

STEP Canada is pleased to make its members aware of this development. A STEP Canada eNews bulletin about the Legislative Proposals will follow shortly from the Technical Committee.

STEP Canada strives to work closely with the Department of Finance to maintain our cooperative relationship that benefits our valued members.

Tax Technical Committee
STEP Canada

About STEP Canada:

The Society of Trust and Estate Practitioners is the leading international organization for trust and estates professionals. Headquartered in London, England, it has more than 20,000 members worldwide in 95 countries.

STEP Canada, founded in 1998, has 2,200 members with branches in the following cities and regions: Atlantic, Montreal, Ottawa, Toronto, Winnipeg, Calgary, Edmonton, Vancouver and chapters in London & Southwestern Ontario, Okanagan Valley and Saskatchewan. STEP is a multi-disciplinary organization with the most experienced and senior practitioners in the field, including: lawyers, accountants, financial planners, insurance advisors and trust professionals. They provide domestic and international advice on trust and estates, including planning, administration and related taxes.

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