



**eNews – September 27, 2017**  
**STEP Canada**  
**Tax Technical Committee & Public Policy Committee**

**RE: STEP Canada Reacts – July 18, 2017 Tax Proposals**

To all STEP Canada members,

Further to the September 14 eNews, STEP Canada has revised example #3 of the Symposium examples and technical analysis to better demonstrate the complexity and unfairness of the July 18, 2017 tax proposals. Please click on the links immediately below to view the examples (available in both English and French). For convenience, we have linked the related STEP Symposium materials below, including a letter to the Minister of Finance expressing our concerns.

[EXAMPLES ENGLISH](#)

[EXAMPLES FRENCH](#)

Our various committees have been hard at work in responding to the July 18 tax proposals. The collective view is that these proposals have not been well thought out, are misguided in many ways and, at a minimum, need to be deferred, for a full and proper consultation to occur.

To this end we have done the following:

- organized a special one-day symposium to which members of various other professional bodies and associations were invited, [click here to see the symposium program with presentation links](#) and [here to see the press release](#);
- written to the Minister of Finance to express our concern with the short consultation period and asked that this be extended, [click here to see letter](#). We are working with a number of other groups who oppose the proposals.

Our Public Policy Committee and Technical Committee are working on representations.

We will continue to keep you informed,

STEP Canada

**About STEP:**

The Society of Trust and Estate Practitioners is the leading international organization for trust and estates professionals. Headquartered in London, England, it has more than 20,000 members worldwide in 95 countries.

**STEP Canada**, founded in 1998, has 2,500 members with branches in the following cities and regions: Atlantic, Montreal, Ottawa, Toronto, Winnipeg, Calgary, Edmonton, Vancouver and chapters in London & Southwestern Ontario, Okanagan Valley and Saskatchewan. STEP is a multi-disciplinary organization with the most experienced and senior practitioners in the field, including: lawyers, accountants, financial planners, insurance advisors and trust professionals. They provide domestic and international advice on trust and estates, including planning, administration and related taxes.

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