

Audit Committee

Chair

Peggy Gates-Hammond CA, CFP, TEP

BMO Harris Private Banking

1600 - 5151 George Street

Halifax, NS B3J 3C4

Branch:

Atlantic

Tel:

902-421-3910

Fax:

902-421-3187

Email:

Peggy.gates-hammond@bmo.com

Chris Ireland CA TEP

PPI Advisory

4370 Still Creek Dr, Suite 210

Burnaby, BC V5C 0G5

Branch:

Vancouver

Tel:

604-909-1367

Fax:

604-688-8924

Email:

cireland@ppi.ca

Robin MacKnight LLM, TEP

Wilson Vukelich LLP

60 Columbia Way, Suite 710

Markham, ON L3R 0C9

Branch:

Toronto

Tel:

905-940-0516

Fax:

905-940-8785

Email:

rmacknight@wvllp.ca

Christine Van Cauwenberghe CFP, TEP Branch:

Investors Group

447 Portage Avenue

Winnipeg, MB R3C 3B6

Tel:

Winnipeg

204-956-8427

Fax:

204-943-0021

Email:

c.vancauwenberghe@investorsgroup.com

Michael Dodick

Chief Operating Officer, STEP Canada

45 Sheppard Ave E, Suite 510

Toronto, ON M2N 5W9

(ex officio)

Tel:

416-491-4949 ext. 223

Fax:

416-491-9499

Email:

mdodick@step.ca

Awards Committee

Chair

Beaty Beaubier QC, TEP

Stevenson Hood Thornton Beaubier LLP
500, 123 - 2nd Avenue South
Saskatoon, SK S7K 7E6

Chapter: Saskatchewan
Tel: 306-244-0132
Fax: 306-653-1118
Email: bbeaubier@shtb-law.com

Kathryn Charr MTI, TEP

113 - 13830 - 150 Ave.
Edmonton, AB T6V 1X2

Branch: Edmonton
Tel: 780-475-4263
Fax:
Email: kcharr@hotmail.com

Sally Dennis BA, LLM, TEP

Farris Vaughan Wills Murphy LLP
2500, 700 West Georgia St.
Vancouver, BC V7Y 1B3

Branch: Vancouver
Tel: 604-661-9327
Fax: 604-661-9349
Email: sdennis@farris.com

Dale Franko CA, CPA, TEP

Moodys Gartner Tax Law LLP
210, 2020 - 4 Street SW
Calgary, AB T2S 1W3

Tel: 403-693-5100
Fax: 403-693-5101
Email: dfranko@moodysgartner.com

Larry Frostiak FCA, CFP, TEP

Frostiak & Leslie Chartered Accountants
200-1700 Corydon Avenue
Winnipeg, MA R3N 0K1

Branch: Winnipeg
Tel: 204-487-4449
Fax: 204-488-8658
Email: lfrostiak@cafinancialgroup.com

Barry Gorman CA, TEP

35 Tremont St
Dartmouth, NS B2Y 1X1

Branch: Atlantic
Tel: 902-469-0229
Email: lgorman@ns.sympatico.ca

Margaret O'Sullivan LLB, TEP

O'Sullivan Estate Lawyers
TD Bank Tower #3430 66 Wellington St W
P.O.Box 68
Toronto, ON M5K 1E7

Branch: Toronto
Tel: 416-363-3700
Fax: 416-363-9570
Email: mosullivan@osullivanlaw.com

Marilyn Piccini Roy BCL, PhD, TEP

Robinson Sheppard Shapiro LLP
800 du Square Victoria Suite 4600
Montreal, QC H4Z 1H6

Branch: Montreal
Tel: 514-393-4034
Fax: 514 -954-1905
Email: mpicciniroy@rsslex.com

Michael Dodick
Chief Operating Officer, STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9
(ex officio)

Tel: 416-491-4949 ext. 223
Fax: 416-491-9499
Email: mdodick@step.ca

Education Committee

Chair

Peter Weissman CPA, CA, FCA, TEP

Cadesky Tax
Exchange Tower, 130 King St W
Suite 2300, Box 233
Toronto, ON M5X 1C8

Branch: Toronto
Tel: 416-644-1481
Fax: 416-594-9501
Email: pweissman@cadesky.com

Elaine Blades LLB, TEP

RBC Wealth Management
RBC Centre 155 Wellington Street
Toronto, ON M5V 3K7

Branch: Toronto
Tel: 416-313-7410
Email: elaine.blades@rbc.com

Robbie Brown CPA, CA, TEP

BMO Wealth Management
14th Floor, 1675 Grafton Street,
Halifax, NS B3J 0E9

Branch: Atlantic
Tel: 902-496-7812
Fax:
Email: robert.brown@bmonb.com

Craig Dale CPA, CA, TEP

RBC Dominion Securities
201 - 250 15th St
West Vancouver, BC V7T 2X4

Branch: Vancouver
Tel: 604 981 6681
Fax: 604 230 9953
Email: craig.dale@rbc.com

Meghan Davis CPA, CA, TEP

Cumberland Private Wealth Management Inc.
218 King St E
Kingston, ON K7L 3A6

Branch: Ottawa
Tel: 613-417-1104
Fax:
Email: mddavis313@hotmail.com

Thomas Grozinger LLB, TEP

RBC Wealth Management-Estate &
Trust Services, 20th Floor, 90 Sparks St
Ottawa, ON K1P 5B4

Branch: Ottawa
Tel: 613-239-3045
Fax: 613-239-3218
Email: thomas.grozinger@rbc.com

Lisa Handfield LLM, CGA, TEP

2016, 42 Ave SW
Calgary, AB T2T 2M7

Branch: Calgary
Tel: 403-531-8485
Email: lisahandfield@yahoo.com

Marilyn Piccini Roy BCL, PhD, TEP

Robinson Sheppard Shapiro LLP
800 du Square Victoria Suite 4600
Montreal, QC H4Z 1H6

Branch: Montreal
Tel: 514-393-4034
Fax: 514 -954-1905
Email: mpicciniroy@rsslex.com

Brad Severin CA, CFP, TEP

Bradley D. Severin Professional Corp.
741 Estate Drive
Sherwood Park, AB T5J 3N5

Branch: Calgary
Tel: 403-570-0188
Fax: 403-570-0188
Email: bseverin@shaw.ca

Genevieve Taylor TEP

Legacy Tax + Trust Lawyers
1300 - 777 Dunsmuir Street PO Box 10444
Vancouver, BC V7Y 1K2

Branch: Vancouver
Tel: 604-631-1254
Fax: 604-683-6953
Email: gtaylor@legacylawyers.ca

Diane Wood CA, TEP

KPMG LLP
Suite 1400, 140 Fullarton St
London, ON N6A 5P2

Tel: 519-660-2123
Fax: 519-672-5684
Email: dianejwood@kpmg.ca

Michael Dodick

Chief Operating Officer, STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9
(ex officio)

Tel: 416-491-4949 ext.223
Fax: 416-491-9499
Email: mdodick@step.ca

Amanda Edwards

Education Coordinator, STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9
(ex officio)

Tel: 416-491-4949 ext.229
Fax: 416-491-9499
Email: education@step.ca

Governance Committee (Constituted As Required)

Chair

Rachel Blumenfeld BA, MA, LLB, TEP

Aird & Berlis LLP

Brookfield Place, 181 Bay Street

Suite 1800, Box 754

Toronto, ON M5J 2T9

Branch: Toronto

Tel: 416.865.3413

Fax: 416-863-1515

Email: rblumenfeld@airdberlis.com

Michael Dodick

Chief Operating Officer, STEP Canada

45 Sheppard Ave E, Suite 510

Toronto, ON M2N 5W9

(ex officio)

Tel: 416-491-4949 ext.223

Fax: 416-491-9499

Email: mdodick@step.ca

Human Resources Committee

Chair

Rachel Blumenfeld BA, MA, LLB, TEP

Aird & Berlis LLP
Brookfield Place, 181 Bay Street
Suite 1800, Box 754
Toronto, ON M5J 2T9

Branch: Toronto
Tel: 416.865.3413
Fax: 416-863-1515
Email: rblumenfeld@airdberlis.com

Brian Cohen LLB, TEP

Gowling WLG
First Canadian Place
100 King St W, Suite 1600
Toronto, ON M5X 1G5

Branch: Toronto
Tel: 416-862-5715
Fax: 416-863-4592
Email: brian.cohen@gowlingwlg.com

Tim Grieve BA, LLB, TEP

Merovitz Potechin LLP
1565 Carling Avenue, Suite 300
Ottawa, ON K1Z 8R1

Branch: Ottawa
Tel: 613-563-7544
Fax: 613-563-4577
Email: tim@mpottawa.com

Ruth March CPA, CA, TEP

KPMG LLP
Purdy's Wharf Tower
Halifax, NS B3J 3N2

Branch: Atlantic
Tel: 902-492-6044
Fax: 902-492-1307
Email: rmarch@kpmg.ca

Peter Weissman CPA, CA, FCA, TEP

Cadesky Tax
Exchange Tower, 130 King St W
Suite 2300, Box 233
Toronto, ON M5X 1C8

Branch: Toronto
Tel: 416-644-1481
Fax: 416-594-9501
Email: pweissman@cadesky.com

Member Services Committee

Chair

Aileen LaBorie BA, LLB, STI, TEP
RBC Wealth Management
745 Thurlow Street 20th Floor
Vancouver, BC V6E 0C5

Branch: Vancouver
Tel: 604-257-7577
Fax: 604-257-7008
Email: aileen.laborie@rbc.com

Sam Amelio LLB, TEP
MLT Aikins LLP
2200-10235-101St
Edmonton, AB T5J 3G1

Branch: Edmonton
Tel: 780-969-5089
Fax: 780-424-5864
Email: samelio@mltaikins.com

Shawn Baier MTI, TEP
Mennonite Trust Ltd
116 La Ronge Rd
Saskatoon, SK S7K 8E5

Chapter: Saskatchewan
Tel: 306 933-2228
Fax:
Email: sbaier@mtrust.net

Florence Carey LLB, TEP
MLT Aikins LLP
30th Floor, 360 Main Street
Winnipeg, MB R3C 4G1

Branch: Winnipeg
Tel: 204-957-4891
Fax: 204-957-4414
Email: fic@aikins.com

Laxmee Cundasawmy BA (Hons), ACIS, TEP
Royal Trust Corporation of Canada
1709 College Lane SW
Calgary, AB T2S 2G9

Branch: Calgary
Tel: 403-503-6169
Email: laxmee.cundasawmy@rbc.com

Chris Delaney LLB, TEP
Inception Family Wealth Press
884 Waterloo St
London, ON N6A 3W9

Branch: London & South Western Ontario
Tel: 226-919-6126
Fax:
Email: chris@familyenterpriseadvisor.com

Sara Johnson PhD, LLM, CFP, CWM, TEP
BMO Private Banking
327 Bernard Avenue
Kelowna, BC V1Y 6N6

Branch: Okanagan
Tel: 250-317-0276
Email: sara.johnson@bmo.com

Aileen LaBorie BA, LLB, STI, TEP
RBC Wealth Management
745 Thurlow Street 20th Floor
Vancouver, BC V6E 0C5

Branch: Vancouver
Tel: 604-257-7577
Fax: 604-257-7008
Email: aileen.laborie@rbc.com

Shlomi Steve Levy LLB, TEP
Levy Salis LLP
630 Sherbrooke St. West, Suite 910
Montreal, QC H3A 1E4

Branch: Montreal
Tel: 514- 940-8070
Fax: 514 -940-8001
Email: slevy@levysalis.com

Marina Panourgias CA, TEP
Canadian Revenue Agency
1 Front St W
Toronto, ON M5J 2X6

Branch: Toronto
Tel: 416-973-9524
Email: mpanourgias@hotmail.com

Paul Taylor LLB, TEP
Borden Ladner Gervais LLP
World Exchange Plaza
100 Queen St, Suite 1100
Ottawa, ON K1P 1J9

Branch: Ottawa
Tel: 613-369-4769
Fax: 613-230-8842
Email: ptaylor@blg.com

Darlene Walker MTI, TEP
RBC Wealth Management –
Estate & Trust Services
1871 Hollis Street
Halifax, NS B3J 0C3

Branch: Atlantic
Tel: 902-420-3233
Fax: 902-420-8343
Email: darlene.walker@rbc.com

Janis Armstrong
Director of Business Development
STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9
(*ex officio*)

Tel: 416-491-4949 ext. 228
Fax: 416-491-9499
Email: jarmstrong@step.ca

Nominations Committee

Chair

Rachel Blumenfeld BA, MA, LLB, TEP

Aird & Berlis LLP
Brookfield Place, 181 Bay Street
Suite 1800, Box 754
Toronto, ON M5J 2T9

Branch: Toronto
Tel: 416.865.3413
Fax: 416-863-1515
Email: rblumenfeld@airdberlis.com

Tim Grieve BA, LLB, TEP

Merovitz Potechin LLP
1565 Carling Avenue, Suite 300
Ottawa, ON K1Z 8R1

Branch: Ottawa
Tel: 613-563-7544
Fax: 613-563-4577
Email: tim@mpottawa.com

Laurie Lord TEP

TD Waterhouse Private Trust
45 O'Connor Street, 11th floor
Ottawa, ON K1P 1A4

Branch: Ottawa
Tel: 613-782-1212
Fax: 613-782-1261
Email: lord.laurie@td.com

Ruth March CPA, CA, TEP

KPMG LLP
Purdy's Wharf Tower
Halifax, NS B3J 3N2

Branch: Atlantic
Tel: 902-492-6044
Fax: 902-492-1307
Email: rmarch@kpmg.ca

Richard Niedermayer LLB, TEP

Stewart McKelvey LLP
1959 Upper Water Street, Suite 900
Halifax, NS B3J 2X2

Branch: Atlantic
Tel: 902-420-3339
Fax: 902-420-1417
Email: rniedermayer@stewartmckelvey.com

Michael Dodick

Chief Operating Officer, STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9
(ex officio)

Tel: 416-491-4949 ext. 223
Fax: 416-491-9499
Email: mdodick@step.ca

Past Chairs

1998-2004

Michael Cadesky FCA, FTIHK, TEP

Cadesky Tax
2225 Sheppard Ave E. Ste. 1001
Toronto, ON M2J 5C2

Tel: 416-498-9500
Fax: 416-498-9501
Email: mcadesky@cadesky.com

2004-2007

Paul LeBreux LLB, LLM, TEP

Globacor Tax Advisors
Professional Corporation
37A Vanstone Drive
Ottawa, ON K2L 1W4

Tel: 416-844-7545
Email: paul@globacor.com

2007-2009

Grace Chow CA, FCCA, FCA, TEP

Cadesky Tax
2225 Sheppard Avenue East
Suite 1001, Atria III
Toronto, ON M2J 5C2

Tel: 416-498-9500
Fax: 416-498-9501
Email: gchow@cadesky.com

2009-2011

Kim Moody FCA, TEP

Moodys Gartner Tax Law LLP
2910, 715-5 Avenue S.W.
Calgary, AB T2P 2X6

Tel: 403-693-5102
Fax: 403-693-5101
Email: kmoody@moodysgartner.com

2011-2013

Mary Anne Bueschkens MBA, LLB, TEP

Miller Thomson LLP
Scotia Plaza
40 King Street West, Suite 5800
Toronto, ON M5H 3S1

Tel: 416-595-7938
Fax: 416-595-8695
Email: mabueschkens@millerthomson.com

2013-2015

Ian Worland LLB, TEP

Legacy Tax & Trust Lawyers
1300-777 Dunsmuir Street
PO Box 10444
Vancouver, BC V7Y 1K2

Tel: 604-631-1298
Fax: 604-683-6953
Email: iworland@legacylawyers.ca

2015-2017

Tim Grieve BA, LLB, TEP

Merovitz Potechin LLP
1565 Carling Avenue, Suite 300
Ottawa, ON K1Z 8R1

Tel: 613-563-7544
Fax: 613-563-4577
Email: tim@mpottawa.com

National Programs Committee

Brian Cohen LLB, TEP

Gowling WLG
First Canadian Place
100 King St W, Suite 1600
Toronto, ON M5X 1G5

Tel: 416-862-5715
Fax: 416-863-4592
Email: brian.cohen@gowlingwlg.com

Chris Ireland CA, TEP

PPI Advisory
4370 Still Creek Dr, Suite 210
Burnaby, BC V5C 0G5

Branch: Vancouver
Tel: 604-909-1367
Fax: 604-688-8924
Email: cireland@ppi.ca

Richard Niedermayer LLB, TEP

Stewart McKelvey LLP
1959 Upper Water Street, Suite 900
Halifax, NS B3J 2X2

Tel: 902-420-3339
Fax: 902-420-1417
Email: rniedermayer@stewartmckelvey.com

Corina Weigl LLB, TEP

Fasken Martineau DuMoulin LLP
2400-333 Bay St, Bay Adelaide Centre
Toronto, ON M5J 2V1

Branch: Toronto
Tel: 416-601-5998
Fax: 416-364-7813
Email: cweigl@fasken.com

Peter Weissman CPA, CA, FCA, TEP

Cadesky Tax
Exchange Tower, 130 King St W
Suite 2300, Box 233
Toronto, ON M5X 1C8

Branch: Toronto
Tel: 416-644-1481
Fax: 416-594-9501
Email: pweissman@cadesky.com

Janis Armstrong

Director of Business Development
STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9
(ex officio)

Tel: 416-491-4949 ext. 228
Fax: 416-491-9499
Email: jarmstrong@step.ca

STEP Inside Editorial Board Committee

Chair

Joyce Lee BA (Hons), LLB,TEP

Deloitte Tax Law LLP
2800-1055 Dunsmuir St
PO Box 49279
Vancouver, BC V7X 1P4

Branch: Vancouver
Tel: 604-640-3092
Fax: 604-899-8369
Email: joylee@deloitte.ca

Shamim Panchbhaya CA,CFP, TEP

Royal Bank of Canada
11th Floor, Royal Bank Plaza South,
200 Bay Street
Toronto, ON M5J 2J5

Branch: Toronto
Tel: 416-955-2549
Fax: 416-955-5642
Email: shamim.panchbhaya@rbc.com

Katy Basi LLB, MBA, TEP

Katy Basi Barrister & Solicitor
668 Major Mackenzie Dr E, Ste. 1207
Richmond Hill, ON L4C 1J9

Branch: Toronto
Tel: 905-237-9299
Fax: 1-800-671-6434
Email: katy@katybasi.com

Kathryn Charr MTI, TEP

113 - 13830 - 150 Ave.
Edmonton, AB T6V 1X2

Branch: Edmonton
Tel: 780-475-4263
Fax:
Email: kcharr@hotmail.com

Paul Festeryga LLM,TEP

Stewart McKelvey
1959 Upper Water St, Suite 900
PO Box 997
Halifax, NS M5E 1J4

Branch: Atlantic
Tel: 902-420-3302
Fax: 902-420-1417
Email: pfesteryga@smss.com

Elena Hoffstein LLB, TEP

Fasken Martineau DuMoulin LLP
333 Bay Street, Suite 2400
Bay Adelaide Centre, Box 20
Toronto, ON M5H 2T6

Branch: Toronto
Tel: 416-865-4388
Fax: 416-608-6202
Email: ehoffstein@fasken.com

Eric Hoffstein LLB, TEP

Minden Gross LLP
2200 - 145 King Street West
Toronto ON M5H 4G2

Branch: Toronto
Tel: 416 369 4321
Fax: 416 864 9223
Email: ehoffstein@mindengross.com

Barbara Novek LLL,TEP

Sweibel Novek LLP
3449 Ave du Musée
Montreal, QC H3G 2C8

Branch: Montreal
Tel: 514-849-1188
Fax: 514-849-1176
Email: bnovek@sweibelnovek.com

Susannah Roth Hon. BA, LLB, TEP
O'Sullivan Estate Lawyers
TD Bank Tower, 3430-66 Wellington St. W
Toronto, ON M5K 1E7

Branch: Toronto
Tel: 416-363-3336
Fax: 416-363-9570
Email: sroth@osullivanlaw.com

Paul Taylor LLB, TEP
Borden Ladner Gervais LLP
World Exchange Plaza
100 Queen St, Suite 1100
Ottawa, ON K1P 1J9

Branch: Ottawa
Tel: 613-369-4769
Fax: 613-230-8842
Email: ptaylor@blg.com

Corina Weigl LLB, TEP
Fasken Martineau DuMoulin LLP
2400-333 Bay St, Bay Adelaide Centre
Toronto, ON M5J 2V1

Branch: Toronto
Tel: 416-601-5998
Fax: 416-364-7813
Email: cweigl@fasken.com

Janis Armstrong
Director of Business Development
STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9
(ex officio)

Tel: 416-491-4949 ext. 228
Fax: 416-491-9499
Email: jarmstrong@step.ca

Strategic Planning Committee

Chair

Ruth March CPA, CA, TEP

KPMG LLP
Purdy's Wharf Tower
Halifax, NS B3J 3N2

Branch: Atlantic
Tel: 902-492-6044
Fax: 902-492-1307
Email: rmarch@kpmg.ca

Michael Cadesky FCA, FTIHK, TEP

Cadesky Tax
2225 Sheppard Avenue East
Suite 1001
Toronto, ON M2J 5C2

Branch: Toronto
Tel: 416-498-9500
Fax: 416-498-9501
Email: mcadesky@cadesky.com

Nancy Golding QC, TEP

Borden Ladner Gervais LLP
Centennial Place, East Tower
1900, 520 - 3rd Avenue SW
Calgary, AB T2P 0R3

Branch: Calgary
Tel: 403-232-9485
Fax: 403-266-1395
Email: ngolding@blg.com

Tim Grieve BA, LLB, TEP

Merovitz Potechin LLP
1565 Carling Avenue, Suite 300
Ottawa, ON K1Z 8R1

Branch: Ottawa
Tel: 613-563-7544
Fax: 613-563-4577
Email: tim@mpottawa.com

Mark Walley

STEP Worldwide
Artillery House (South) 11-19
Artillery Row,
London, UK SW1P 1RT

Tel: +44(0)20 3752 3700
Email: mark.walley@step.org

Michael Dodick (ex officio)

Chief Operating Officer, STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9

Tel: 416-491-4949 ext.223
Fax: 416-491-9499
Email: mdodick@step.ca

Janis Armstrong (ex officio)

Director of Business Development
STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9

Tel: 416-491-4949 ext. 228
Fax: 416-491-9499
Email: jarmstrong@step.ca

Student Liaison Committee

Chair

Kyle McDonell MTI, TEP

RBC Wealth Management
Estate & Trust Services
Suite 200, 90 Sparks Street
Ottawa, ON K1P 5B4

Branch: Ottawa
Tel: 613-239-3076
Fax: 613-239-3218
Email: kyle.mcdonell@rbc.com

Francois JMJ Asselin CFP (CETA Route)

CIBC Wealth Advisory Services
150 Elgin St 21st Floor
Ottawa, ON K2P 1L4

Branch: Ottawa
Tel:
Fax: 613-564-8646
Email: francois.asselin@live.ca

Dawn Bell LLB, TEP

Concentra Trust/Concentra Financial
333 3rd Ave N
Saskatoon, ON S7K 2M2

Chapter: Saskatchewan
Tel: 306-956-4960
Fax:
Email: dawn.bell@concentrafinancial.ca

Robbie Brown CPA, CA, TEP

BMO Wealth Management
14th Floor, 1675 Grafton Street,
Halifax, NS B3J 0E9

Branch: Atlantic
Tel: 902-496-7812
Fax:
Email: robert.brown@bmonb.com

Michelle Coleman (Diploma Route)

11025-82 Avenue
Apt 1001,
Edmonton, AB, T6G 0T1

Branch: Edmonton
Tel: 780 451 4406
Fax: 780 454 1908
Email: michelle.coleman@mnp.ca

Dan Derhy LLB, DDN, TEP

Derhy Trusts & Estates
1100 Sherbrooke Ouest 2^{ème} étage
Montreal, QC H3A 1G7

Branch: Montreal
Tel: 514-281-6000 ext. 620
Fax: 514-935-8847
Email: dderhy@derhytrust.com

Malcolm Fast FCPA, FCA, CFP, TEP

Beyond Numbers Professional
Accountants LLP
14016 - 78 Ave NW
Edmonton, AB T5R 3C1

Branch: Edmonton
Tel: 780 966 2812
Fax: 780 4474417
Email: mfast@beyondnumbers.ca

Victoria Hockley JD, TEP
RBC Wealth Management
Suite 203, 14505 Bannister Road SE
Calgary, AB T2X 3J3

Branch: Calgary
Tel: 403.299.5298
Fax: 403 262 0007
Email: victoria.hockley@rbc.com

Kimberley Holmes (CETA Route)
RBC Wealth Management
Estate & Trust Services
90 Sparks Street, 20th Floor
Ottawa, ON K1P 5B4

Branch: Ottawa
Tel: 613-239-3818
Fax: 613-239-3218
Email: kimberly.holmes@rbc.com

Elizabeth Hopper (CETA Route)
Scotiastrust
130 King Street West
Toronto, ON, M5X 1K1

Branch: Toronto
Tel: 416 933 2268
Fax:
Email: liz.hopper@scotiawealth.com

Lisa Kayaga LLB, LLM, TEP
RBC Wealth Management
Suite 2300 335 - 8 Ave SW
Calgary, AB T2P 1C9

Branch: Calgary
Tel: 403-299-4553
Email: lisa.kayaga@rbc.com

Tony Lee CPA, CA, TEP
Cinnamon Jang Willoughby & Company
Suite 900, 4720 Kingsway
Burnaby, BC V5H 4N2

Branch: Vancouver
Tel: 604 435 4317 x 6233
Email: tony@cjw.com

Melodie Lind LLB, TEP
Pushor Mitchell LLP
301-1665 Ellis Street
Kelowna, BC V1Y2B3

Branch: Okanagan
Tel: 250-869-1210
Fax: 250-762-6665
Email: lind@pushormitchell.com

Lisa Lue (Diploma Route)
Scotia Trust
PO Box 430
130 King Street West (20th Floor)
Toronto, ON M5X 1K1

Branch: Toronto
Tel: 416 933 1610
Fax: 416 933 2223
Email: lisa.lue@scotiawealth.com

Angela Martens (Diploma Route)
Concentra Trust/Concentra Financial
333 3rd Ave N
Saskatoon, SK S7K 2M2

Branch: Saskatchewan
Tel: 306-956-1823
Fax:
Email: angela.martens@concentra.ca

Harmanjit Mavi JD/MBA, TEP
MLT Aikins LLP
30th Floor, 360 Main Street
Winnipeg, MB R3C 4G1

Branch: Winnipeg
Tel: 204-957-4613
Fax: 204-957-4244
Email: hmavi@mltaikins.com

Gillian Musk MTI, TEP BMO Harris Private Banking 1 First Canadian Place, 41 st fl. Toronto, ON M5X 1A1	Branch: Toronto Tel: 416-359-7567 Fax: 416-359-8515 Email: gillian.musk@bmo.com
Michael Naito (Diploma Route) Grant Thornton LLP 200 – 1633 Ellis Street Kelowna, BC V1Y2A8	Branch: Kelowna Tel: 250 712 6821 Fax: 250 712 6850 Email: michael.naito@ca.gt.com
Sue Noorloos LLB (Diploma Route) 31395 Talbot Line, RR 3 London, ON N0L 1P0	Chapter: London Tel: Fax: 519 438 9321 Email: sue.noorloos@gmail.com
Bradley Pashby CFP, CLU (Diploma Route) SunLife Financial 620-475 West Georgia St. Vancouver, BC V6B 5K5	Branch: Vancouver Tel: 604 682 5643 Fax: 778 329 0673 Email: bradley.pashby@sunlife.com
Michelle Samagalski (Diploma Route) TD Wealth 1726 - 201 Portage avenue Winnipeg, MB R3B 3K6	Branch: Winnipeg Tel: 204 985 4422 Fax: 204 985 4457 Email: michelle.samagalski@td.com
Henry Shew TEP Cadesky Tax 2225 Sheppard Avenue East, Suite 1001, Atria III Toronto, ON M2J 5C2	Branch: Toronto Tel: 416 642 8262 Fax: Email: hshew@cadesky.com
Karen Stilwell LLM (Diploma Route) Connors Stilwell 212 Queen St. Suite 401 Fredericton, NB E3B 1A8	Branch: Atlantic Tel: 506 300 9632 Fax: 506 454 1290 Email: karen.stilwell@connorsstilwell.com
Tracy VanPuymbroeck CPA, CA Bossy Nagy Group Professional Corporation 52 Rideout Street West Tillsonburg, ON N4G 2E3	Branch: London & Southwestern Ontario Tel: 519-842-4263 Fax: 519-842-5241 Email: tvanpuymbroeck@bng-cpa.ca
Michael Dodick (ex officio) Chief Operating Officer, STEP Canada 45 Sheppard Ave E, Suite 510 Toronto, ON M2N 5W9 (ex officio)	Tel: 416-491-4949 ext.223 Fax: 416-491-9499 Email: mdodick@step.ca

Amanda Edwards (*ex officio*)
Education Coordinator, STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9

Tel: 416-491-4949 ext.229
Fax: 416-491-9499
Email: education@step.ca

Tax Technical Committee

Co-Chair

Chris Ireland CA, TEP

PPI Advisory
4370 Still Creek Dr, Suite 210
Burnaby, BC V5C 0G5

Branch: Vancouver
Tel: 604-909-1367
Fax: 604-688-8924
Email: cireland@ppi.ca

Co-Chair

Maureen Berry LLB, TEP

Fasken Martineau DuMoulin LLP
333 Bay Street, Suite 2400
Toronto, ON M5H 2T6

Branch: Toronto
Tel: 416-366-8381
Fax: 416-364-7813
Email: mberry@fasken.com

Lori Bokenfohr LLM, TEP

L.Bokenfohr Professional Corp
1500, 205-5th Avenue SW
Calgary, AB T2R 2V7

Branch: Calgary
Tel: 403-410-3846
Email: lori@bokenfohrlaw.ca

Pamela Cross LLB, TEP

Borden Ladner Gervais LLP
World Exchange Plaza
1300-100 Queen Street
Ottawa, ON K1P 1J9

Branch: Ottawa
Tel: 613-787-3559
Fax: 613-563-4577
Email: pcross@blg.com

Paule Gauthier CPA, CA, LLM, TEP

RBC Wealth Management
1 Place Ville Marie, 4th Floor, North Wing
Montreal, QC H3C 3A9

Branch: Montreal
Tel: 514-878-5090
Fax: 514-878-7802
Email: paule.gauthier@rbc.com

Teresa Gombita CPA, CA, TEP

Ernst & Young
100 Adelaide Street West PO Box 1
Toronto, ON M5K 0B3

Branch: Toronto
Tel: 416-943-3272
Fax: 416-943-2445
Email: Teresa.gombita@ca.ey.com

Lisa Heddema LLB, TEP

Smetheram & Company
600 - 1090 West Georgia Street
Vancouver, BC V6E 3V7

Branch: Vancouver
Tel: 604-696-3196
Fax: 604-669-3092
Email: lheddema@smetheramlaw.com

Ian Lebane LLB, LLM, TEP

TD Wealth Management
66 Wellington St W, 2nd fl
Toronto, ON M5K 1A2

Branch: Toronto
Tel: 416-308-9852
Fax: 416-949-6610
Email: ian.lebane@td.com

Robin MacKnight LLM, TEP

Wilson Vukelich LLP
60 Columbia Way, Suite 710
Markham, ON L3R 0C9

Branch: Toronto
Tel: 905-940-0516
Fax: 905-940-8785
Email: rjmacknight@wvllp.ca

Hugo Patenaude M Fisc, TEP
KPMG LLP
Tour KPMG, Bureau 1500,
600, boul. De Maisonneuve Ouest
Montreal, QC H3A 0A3

Branch: Montreal
Tel: 514-840-2612
Fax: 514-397-7600
Email: hpatenaude@kpmg.ca

Corina Weigl LLB, TEP
Fasken Martineau DuMoulin LLP
2400-333 Bay St, Bay Adelaide Centre
Toronto, ON M5J 2V1

Branch: Toronto
Tel: 416-601-5998
Fax: 416-364-7813
Email: cweigl@fasken.com

David Stevens LLB, DDN, TEP
Gowling LLP
Suite 1600, 1 First Canadian Place
100 King Street West
Toronto, ON M5X 1G5

Branch: Toronto
Tel: 416-862-3556
Fax: 416-862-7661
Email: david.stevens@gowlings.com

Yogesh Bhathella CPA, CGA, CFP, TEP
Partner, Tax
KPMG Canada
8506-200th Street, 3rd Floor
Langley, BC V2Y 0M1

Branch: Vancouver
Tel: 604-455-4005
Fax: 604-881-4988
Email: ybhathella@kpmg.ca

Ian Pryor LL.B, BComm., B.A., TEP
Pryor Tax Law
301-2781 Lancaster Road
Ottawa, ON K1B 1A7

Branch: Ottawa
Tel: 613-765-5954
Email: ipryor@pryortaxlaw.com

Michael Dodick
Chief Operating Officer, STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9
(*ex officio*)

Tel: 416-491-4949 ext. 223
Fax: 416-491-9499
Email: mdodick@step.ca

Trust & Estate Technical Committee

Chair

Timothy Matthews QC, LLB, BCL, TEP

Stewart McKelvey Stirling Scales
1959 Upper Water St, PO Box 997
Halifax, NS B3J 2X2

Branch: Atlantic
Tel: 902-420-3325
Fax: 902-420-1417
Email: tmatthews@stewartmckelvey.com

Beaty Beaubier QC, BComm, LLB, TEP

Stevenson Hood Thornton Beaubier LLP
500, 123-2nd Ave. S.
Saskatoon, SK S7K 7E6

Chapter: Saskatchewan
Tel: 306-244-0132
Fax: 306-653-1118
Email: bbeaubier@shtb-law.com

Daniel Frajman BCL, LLB, TEP

Spiegel Sohmer Avocats Lawyers
1255 Peel St, Suite 1000
Montreal, QC H3B 2T9

Branch: Montreal
Tel: 514-875-2100 ext. 251
Fax: 514-875-8237
Email: dfrajman@spiegelsohmer.com

Thomas Grozinger LLB, TEP

Royal Trust Corporation of Canada
90 Sparks St, Suite 300
Ottawa, ON K1P 5B4

Branch: Ottawa
Tel: 613-239-3045
Fax: 613-239-3218
Email: thomas.grozinger@rbc.com

Fiona Hunter BA, LLB, LLM, TEP

Horne Coupar
3rd Floor, 612 View Street
Victoria, BC V8S 4H8

Branch: Vancouver
Tel: 250-388-6631
Fax: 250-388-5974
Email: fhunter@hc-law.com

Rhonda Johnson LLB, MBA

Duncan Craig LLP
2800 Scotia Place, 10060 Jasper Avenue
Edmonton, AB T5J 3V9

Tel: 780-441-4362
Fax: 780-428-9683
Email: rjohnson@dcllp.com

Philip Renaud QC, BA, LLB, TEP

Duncan & Craig LLP
2800 Scotia Place, 10060 Jasper Ave
Edmonton, AB T5J 3V9

Branch : Edmonton
Tel: 780-441-4334
Fax : 780-969-6374
Email: pjrenaud@dcllp.com

Eleanor Wiebe LLB, TEP

Fillmore Riley LLP
1700 - 360 Main Street
Winnipeg, MB R3C 3Z3

Branch: Winnipeg
Tel: 204-957-8301
Fax: 204-954-0301
Email: kewiebe@fillmoreriley.com

Michael Dodick

Chief Operating Officer, STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9
(*ex officio*)

Tel: 416-491-4949 ext. 223
Fax: 416-491-9499
Email: mdodick@step.ca

Public Policy Committee

Co-Chair

Michael Cadesky FCA, FTIHK, TEP

Cadesky Tax
2225 Sheppard Avenue East
Suite 1001, Atria III
Toronto, ON M2J 5C2

Branch: Toronto
Tel: 416-498-9500
Fax: 416-498-9501
Email: mcadesky@cadesky.com

Co-Chair

Pamela Cross LLB, TEP

Borden Ladner Gervais LLP
World Exchange Plaza
1300-100 Queen Street
Ottawa, ON K1P 1J9

Branch: Ottawa
Tel: 613-787-3559
Fax: 613-563-4577
Email: pcross@blg.com

Maureen Berry LLB, TEP

Fasken Martineau
333 Bay Street, Suite 2400
Toronto, ON M5H 2T6

Branch: Toronto
Tel: 416-366-8381
Fax: 416-364-7813
Email: mberry@fasken.com

Catherine Ann Brown BA, JD, LLM, PhD

University of Calgary
2500 University Drive NW
Calgary, AB T2N 1N4

Tel: 403 492-5291
Fax: 403)282-8325
Email: brownc@ucalgary.ca

Grace Chow CA, FCCA, FCA, TEP

Cadesky Tax
2225 Sheppard Avenue East
Suite 1001, Atria III
Toronto, ON M2J 5C2

Branch: Toronto
Tel: 416-498-9500
Fax: 416-498-9501
Email: gchow@cadesky.com

William Fowlis QC, FCA, TEP

Miller Thomson LLP
3000, 700 - 9 Avenue S.W.
Calgary, AB T2P 3V4

Branch: Calgary
Tel: 403-298-2413
Fax: 403-262-0007
Email: wfowlis@millertomson.com

Laurie Lord TEP

TD Waterhouse Private Trust
45 O'Connor Street, 11th floor
Ottawa, ON K1P 1A4

Branch: Ottawa
Tel: 613-782-1212
Fax: 613-782-1261
Email: lord.laurie@td.com

Ruth March CPA, CA, TEP

KPMG LLP
Purdy's Wharf Tower
Halifax, NS B3J 3N2

Branch: Atlantic
Tel: 902-492-6044
Fax: 902-492-1307
Email: rmarch@kpmg.ca

Timothy Matthews QC, LLB, BCL, TEP

Stewart McKelvey Stirling Scales
1959 Upper Water St, PO Box 997
Halifax, NS B3J 2X2

Branch: Atlantic
Tel: 902-420-3325
Fax: 902-420-1417
Email: tmattthews@stewartmckelvey.com

Kim Moody FCA, TEP

Moodys Gartner Tax Law LLP
210, 2020 - 4 Street SW
Calgary, AB T2S 1W3

Branch: Calgary
Tel: 403-693-5102
Fax: 403-693-5101
Email: kmoody@moodysgartner.com

Michael Dodick

Chief Operating Officer, STEP Canada
45 Sheppard Ave E, Suite 510
Toronto, ON M2N 5W9
(*ex officio*)

Tel: 416-491-4949 ext. 223
Fax: 416-491-9499
Email: mdodick@step.ca